



SoftPro Standard & Enterprise v32.5

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(31.3) 12/5/2018

ProForm

- With the new enhanced user interface, some ProForm screens were slow to respond when using Windows 10 (1709, 1803) and Windows 7. 455637

To resolve this, we have added a preference under **ProForm > Preferences > Display**.

- Check the **Disable enhanced display** checkbox and click **OK**.
- Close the application and when you reopen, the user interface enhancements will be turned off.

Note: Disabling the enhanced display will only change the preference for the individual user.

The screenshot shows the 'Preferences' dialog box for ProForm. The 'Display' section is highlighted with a red rectangle. It contains a checkbox labeled 'Disable enhanced display' which is checked. Below this section are buttons for 'OK', 'Help', and 'Cancel'. The 'OK' button has a mouse cursor over it.

Preferences

Directories
On-Line Files Directory: \\SPSTFSLT02\softpro\ Off-Line Files Directory: C:\PROGRAM FILES (X)
On-Line Templates Directory: \\SPSTFSLT02\softpro\ Off-Line Templates Directory: C:\PROGRAM FILES (X)

Available Tabs/Documents
☒ Order Tracking
☒ Title Insurance
☒ HUD-1 & Closing / CDF
☒ Truth-In-Lending
☒ NC Bar Forms
☒ Greatland/State Documents Access

Miscellaneous
Default Template: \\SPSTFSLT02\softpro\default.plt
Default Template (GFE): \\SPSTFSLT02\softpro\defaultGFE.plt
Default Template (CDF): \\SPSTFSLT02\softpro\defaultCDF.plt
☐ Overlay tab selection
Default settlement type: CDF
TypeLite Color: [Red]
☐ Allow printing of checks if file is out of balance
☒ Use network document managers ☐ Use local document managers
☒ Use network look-up tables ☐ Use local look-up tables
☒ Show start-up dialog
GoTo File Directory: \\SPSTFSLT02\softpro\

Order Tracking
File Numbering Type: Auto/Edit
Format: YMSSSS
Next Sequence Number: 4
Auto Reset: None
File Reset Month/Year: 1
SoftPro In House Document Tools

Display
☒ Disable enhanced display

ProScheduler
Office: [Dropdown]
SPLImage
☐ Delete original document when attaching

OK Help Cancel

General

- Modifications to the signature lines and flow text fields were not saving; for example, when adding hard returns to the Signature lines, the field would return to its default state; *resolved*.

410142

- When a date is manually entered into the system as a 2-digit year greater than or equal to 2025, e.g., entering 26 for 2026, when converting to a 4-digit year, the system would restore the date to 1925. This occurred with dates entered in the Lookup tables and Notary expiration dates; *resolved*.

414034

CDF Page 2

- When sending a fee from additional title charges (title fees, HOA fees and commissions), upon changing the charge to a Flex Check, the “Pay To” name was erroneously being removed; *resolved*.

289854

C. Services Borrower Did Shop For				\$ 50.00					
	Description	Re	DS	To	Borrower - Paid At Closing	Borrower - Paid Before Closing	Seller - Paid At Closing	Seller - Paid Before Closing	Paid By Others
01	Title - ALTA Endorsement For...		3	Settlement Agent	\$50.00				
02									
03									

Title Insurance

Prior Policy Information

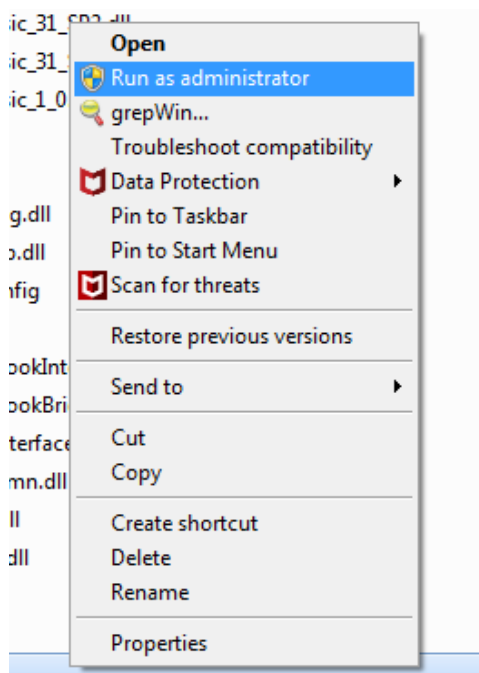
- In cases where the prior policy effective date was within 30 days of the new policy effective date, the discount premium was not calculating properly; *resolved*.

424082

Documents

ReadyDocs

- Users were unable to create a DocUpdate initial backup using the DocUpdater Tool, and received an error message, “Access Denied,” with the name of the file. This was occurring when the updater attempted to overwrite a file that was Read-Only; *resolved*. 426619
- Users were experiencing installation errors when attempting to run the DocUpdater Tool when they were not running ProForm as an administrator; resolved. Now, if the user is not logged in to ProForm as an administrator and attempts to run the DocUpdater Tool, they will receive a prompt to close out of ProForm and log back in as an administrator. 465457



- When using the DocUpdater Tool, not all documents were installed; some documents were missing. This was occurring when the user closed ProForm while the tool was installing, and therefore not all files were installed; resolved. Now, if the user attempts to close ProForm while the DocUpdater Tool is running, a message will display that “*ReadyDocs are currently being updated. ProForm cannot be closed until the process is complete.*” 426611
- Upgrading to Windows 10 removed a server component (the Amyuni registry), which resulted in failed Print to PDF errors. This has been resolved with an Amyuni upgrade to version 6.0.0.5. 46670
- Manually created prompts were appearing twice for requirements and exceptions. Users would receive a second prompt when selecting Print Preview a document; *resolved*. 425356

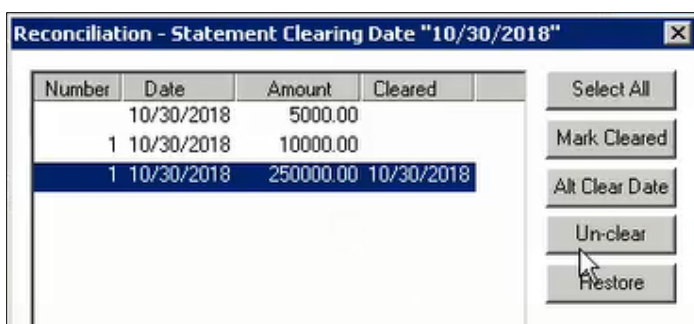
Word Merge

- Exceptions/Requirements and flow text fields that had a hard return (paragraph indicator) were displaying the hard return as a bulleted or numbered item, but blank line with no text on the Word Merge document; *resolved*. 334400

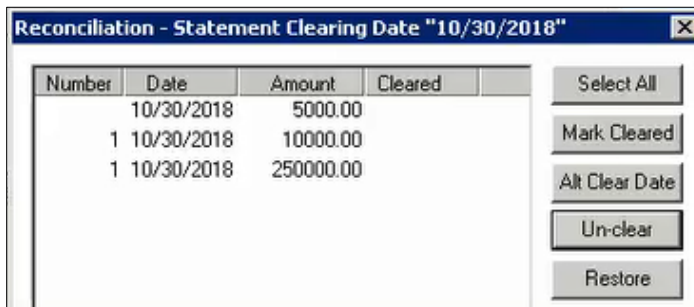
ProTrust

- When a file that did not contain a settlement date was exported to ProTrust, posted transactions were exporting without a transaction date and could be cleared through Reconciliation; *resolved*. Posted transactions will now export to ProTrust with the **system date** defaulting as the transaction date. 336870
- When selecting to unclear a group deposit in the reconciliation tool, users were unable to unclear a previously cleared group deposit; *resolved*. 399170

When users needed to make a revision to a group deposit that had already been cleared, they would need to first remove the Cleared date.



When unclearing it by using the Un-clear button, it would look like it was cleared:



However, when attempting to save, the system was still holding on to the Clear date, and users were unable to clear the Group Deposit.

This was fixed so that now the Cleared date is removed when clicking on the Un-clear button.

- The Escrow Trial Balance Report was not showing the most recently updated transaction date as the last activity date after a user changed the transaction date; *resolved*. 314699

Escrow Trial Balance Report (Balances Only) - Sorted By File ID					
Selection Criteria			Trust Account Description : TEST		
Trust Account: RE					
Balances as of: 10/30/18					
Ledger Selection: Guaranty Ledgers Only					
Firm File ID	Trust Account	Client / Matter Ledger Comment / Property	Last Activity Date	Balance	RFD
	RE	buyer	10/30/18	\$250,000.00	
Balance:				\$250,000.00	

- In certain scenarios users were receiving an error, "Max users exceeded in ProTrust." This was occurring due to the License continuing to run after closing ProTrust; *resolved*. 454641

SPAdmin

- For new installations, local Lookups were being set for the administrator who did the installation, rather than for the user; *resolved*. Now local Lookups will be installed for the machine, not the user. 472947

(31.4) 12/14/2018

ProForm

General

- The Interim Interest “To” date was not auto-populating when entering data to calculate the Interim Interest for HUD, GFE, and CDF orders in version 21.3; *resolved*. 507420

(31.5) 5/14/2019

ProForm

Title Insurance

- The reissue credit was not calculating correctly when the Discount % field is left blank. This is occurring in the 21.4 release; *resolved*. 539638

(31.6) 5/31/2019

Installation

- Binary versions were getting downgraded during the 21.5/31.5 release, which affected the email documents function, eProRemit, and auto-doc update functionality; *resolved*. 544384

(31.7) 7/10/2019

ProForm

- ProForm was processing more slowly for users on terminal servers on versions 31.4 and above;
resolved. 544915

(31.8) 1/29/2020

Documents

- Requirements & Exceptions were not printing on Schedule B when printing the document to PDF without previewing beforehand; *resolved*. 455949

Installation

- Support was added for Windows DQL Server 2017, Windows Server 2019 and Windows SQL Server 2019. 549960, 527838, 532658

(31.9) 11/18/2020

ProForm

General

- Functional improvement patches.
- Increased CPU utilization when client application not in use; *resolved*. 44163
- Recently Viewed Items list not populating; *resolved*. 49276
- File exception error received when saving an order; *resolved*. 49910
- Validated support for Windows 11 and Windows Server 2022. 118169

Attachments

- Inability to select multiple documents as email attachments; *resolved*. 47161

360

- Client not installing when setting up a new ProForm client; *resolved* 46618

Pro1099

- Updated for 2020 tax year.

(32.0) 05/05/2022

Technical

- Functional improvement patches.
- Installation of Classic fails if Microsoft Visual C++2015-2019 Redistributable (x86) already installed; *resolved* 135433

ProForm

General

- ProForm crashes when printing if 360 Console is open; *resolved* 66279

Reports

- 1099 Export Report slow when rendering after Windows update; *resolved* 144968

(32.1) 08/10/2022

Technical

- Functional improvement patches.
- Upgraded the Microsoft .NET Framework included in the Classic installation package to version 4.8 to support TLS 1.2 compliance. *131714/126447/129658*
- ProScheduler has been removed.
- The use of the Installer in the CDImage folder is highly recommended. If installation is done via the web installer (SPClassic.web.32.1.1923.1.exe), the installation of the ODBC 17 driver must be done first.

ProForm

Documents

- Signed our macros used in Word merged documents to enhance security. *168043*

ProTrust

- Erroneous singled-sided transfer transaction created when some exported transactions are converted to a transfer; *resolved* *155277/166699*

(32.2) 12/27/2022

Technical

- Functional improvement patches.

ProForm

General

- Error message displays when creating new lookup tables with special characters. 177988/181114
 - » If error is found in table name:
Look-up table name contains special characters that are not supported. Please choose a valid Look-up table name.
 - » If error is found in column name:
Look-up table name contains special characters that are not supported. Please choose a valid Look-up table name.

Order

- Error occurs when Settlement date is edited in an order created prior to v32.1; *resolved* 178060/182613

Reports

- Slowness experienced rendering multiple reports after Windows update; *resolved* 148148

ProTrust

- Group deposits not clearing if the transaction date of each deposit (from PTWinTrans table) is not the same as the transaction date of the group deposit (from PTGroupDep table); *resolved* 29704

(32.3) 01/18/2023

ProForm

General

- Special characters in Lookup Tables and Rate Tables not working after upgrading to v32.2;
resolved 205957

Underscore character permitted in Lookup Tables/column name for new and existing Lookup Tables.

(32.4) 07/05/2023

Technical

- Functional improvement patches.
- Added a template SPSQLREG.ini into the Client install directory for switching between multiple data sets (multi-office scenarios). *266622*

ProForm

Register

- Apostrophes in receipts or disbursements change to quotation marks; *resolved 270809*

ProTrust

- ProTrust license not being released after the user closes the application; *resolved 214451*
- Deleted Checks Report not connecting to database when using SQL Authentication; *resolved 272090*

Pro1099

A three-part 1099 Report (p1W04.RPT) has been removed from the Pro1099 reports tree and the 1099 reports folder. *268621*

The report was removed due to the way this report was designed to use an impact printer only. If a customer would like to continue to with a custom 1099 form, please contact Sales for a quote on the custom report.

(32.5) 08/22/2023

Technical

- SoftPrUpdaterService not running when upgrading from a lower version to v32.4; *resolved*.
284075

ProForm

Documents

- Substitute 1099-S Form (P1W03.rpt) TIN certification language updated to include additional certification language: *"I am a U.S. person or U.S. resident alien"*. 282238

Reports

- Exemption Report (P1W05.rpt) 280270
 - Updated Seller Assurances to reflect "true", "false" for assurances (1) through (5) and "true", "false" or "not applicable" for assurance (6).
 - Adjusted alignment of assurances (5) and (6).