



SoftPro Standard v22.1

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(21.3) 12/5/2018

ProForm

- With the new enhanced user interface, some ProForm screens were slow to respond when using Windows 10 (1709, 1803) and Windows 7. 455641

To resolve this, we have added a preference under **ProForm > Preferences > Display**.

- Check the **Disable enhanced display** checkbox and click **OK**.
- Close the application and when you reopen, the user interface enhancements will be turned off.

Note: Disabling the enhanced display will only change the preference for the individual user.

The screenshot shows the 'Preferences' dialog box for ProForm. The 'Display' section is highlighted with a red rectangle. It contains a checkbox labeled 'Disable enhanced display' which is checked. Below this section are buttons for 'OK', 'Help', and 'Cancel'. The 'OK' button has a mouse cursor over it.

Preferences

Directories

On-Line Files Directory: \\SPSTFSLT02\softpro\ Off-Line Files Directory: C:\PROGRAM FILES [X]

On-Line Templates Directory: \\SPSTFSLT02\softpro\ Off-Line Templates Directory: C:\PROGRAM FILES [X]

Available Tabs/Documents

☒ Order Tracking

☒ Title Insurance

☒ HUD-1 & Closing / CDF

☒ Truth-In-Lending

☒ NC Bar Forms

☒ Greatland/State Documents Access

Miscellaneous

Default Template: \\SPSTFSLT02\softpro\default.plt

Default Template (GFE): \\SPSTFSLT02\softpro\defaultGFE.plt

Default Template (CDF): \\SPSTFSLT02\softpro\defaultCDF.plt

☐ Overlay tab selection

Default settlement type: CDF

TypeLite Color: [Red Box]

☐ Allow printing of checks if file is out of balance

☒ Use network document managers ☐ Use local document managers

☒ Use network look-up tables ☐ Use local look-up tables

☒ Show start-up dialog

GoTo File Directory: \\SPSTFSLT02\softpro\

Order Tracking

File Numbering Type: Auto/Edit

Format: YMSSSS

Next Sequence Number: 4

Auto Reset: None

File Reset Month/Year: 1

SoftPro In House Document Tools

Display

☒ Disable enhanced display

Include .PFD in file name

File Numbering Setup Path: \\SPSTFSLT02\softpro\

ProScheduler

Office: [Dropdown]

SPIImage

☐ Delete original document when attaching

OK Help Cancel

General

- Modifications to the signature lines and flow text fields were not saving; for example, when adding hard returns to the Signature lines, the field would return to its default state; *resolved*.

410141

- When a date is manually entered into the system as a 2-digit year greater than or equal to 2025, e.g., entering 26 for 2026, when converting to a 4-digit year, the system would restore the date to 1925. This occurred with dates entered in the Lookup tables and Notary expiration dates; *resolved*. 414030
- A warning message that signature lines must be entered was generating multiple times in HUD files when a manual entry was input in the signature line field. This has been resolved, and the warning message will only occur one time. 284392



CDF Page 2

- When sending a fee from additional title charges (title fees, HOA fees and commissions), upon changing the charge to a Flex Check, the "Pay To" name was erroneously being removed; *resolved*. 291896

C. Services Borrower Did Shop For			\$ 50.00						
	Description	Re	DS	To	Borrower - Paid At Closing	Borrower - Paid Before Closing	Seller - Paid At Closing	Seller - Paid Before Closing	Paid By Others
01	Title - ALTA Endorsement For...		3	Settlement Agent	\$50.00				
02									
03									

Title Insurance

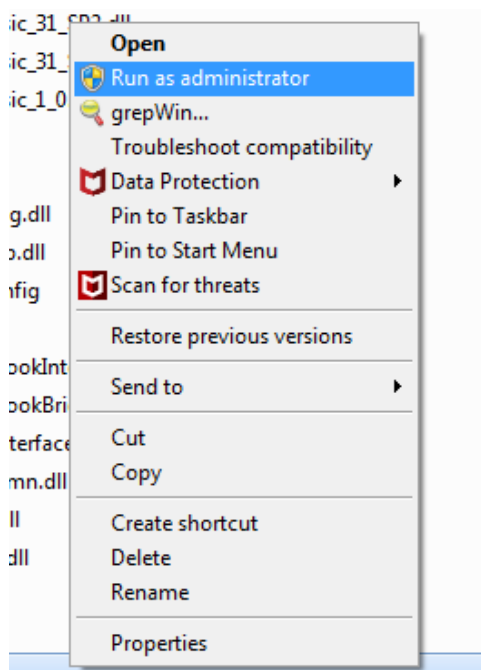
Prior Policy Information

- In cases where the prior policy effective date was within 30 days of the new policy effective date, the discount premium was not calculating properly; *resolved*. 424075

Documents

ReadyDocs

- Users were unable to create a DocUpdate initial backup using the DocUpdater Tool, and received an error message, “Access Denied,” with the name of the file. This was occurring when the updater attempted to overwrite a file that was Read-Only; *resolved*. 426614
- Users were experiencing installation errors when attempting to run the DocUpdater Tool when they were not running ProForm as an administrator; *resolved*. Now, if the user is not logged in to ProForm as an administrator and attempts to run the DocUpdater Tool, they will receive a prompt to close out of ProForm and log back in as an administrator. 465458



- When using the DocUpdater Tool, not all documents were installed; some documents were missing. This was occurring when the user closed ProForm while the tool was installing, and therefore not all files were installed; *resolved*. Now, if the user attempts to close ProForm while the DocUpdater Tool is running, a message will display that “*ReadyDocs are currently being updated. ProForm cannot be closed until the process is complete.*” 426618
- Upgrading to Windows 10 removed a server component (the Amyuni registry), which resulted in failed Print to PDF errors. This has been resolved with an Amyuni upgrade to version 6.0.0.5. 466699

- Users were receiving “Printer not activated” and “Could not start print job” errors when attempting to Print to PDF. *344399*
- Manually created prompts were appearing twice for requirements and exceptions. Users would receive a second prompt when selecting Print Preview a document; *resolved. 425357*

Word Merge

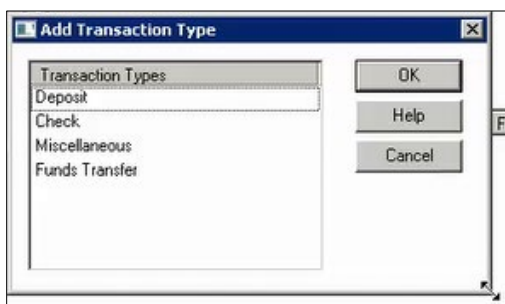
- Exceptions/Requirements and flow text fields that had a hard return (paragraph indicator) were displaying the hard return as a bulleted or numbered item, but blank line with no text on the Word Merge document; *resolved. 297747*

ProTrust

- When a file that did not contain a settlement date was exported to ProTrust, posted transactions were exporting without a transaction date and could be cleared through Reconciliation; *resolved*. Posted transactions will now export to ProTrust with the **system date** defaulting as the transaction date. *336867*
- The Escrow Trial Balance Report was not showing the most recently updated transaction date as the last activity date after a user changed the transaction date; *resolved. 314700*

Escrow Trial Balance Report (Balances Only) - Sorted By File ID					
Selection Criteria					
Trust Account: RE			Trust Account Description: TEST		
Balances as of: 10/30/18					
Ledger Selection: Guaranty Ledgers Only					
Firm File ID	Trust Account	Client / Matter Ledger Comment / Property	Last Activity Date	Balance	RFD
	RE	buyer	10/30/18	\$250,000.00	
Balance:				\$250,000.00	

- Depending on the Windows Operating System or resolution setting, the Add Transaction Type dialog box was not always 100% viewable. This has been fixed by expanding the dialog box as well as adding the ability for the user to manually customize the dialog box size. *313144*



- In certain scenarios users were receiving an error, “*Max users exceeded in ProTrust.*” This was occurring due to the License continuing to run after closing ProTrust; *resolved.* 454641

(21.4) 12/14/2018

ProForm

General

- The Interim Interest “To” date was not auto-populating when entering data to calculate the Interim Interest for HUD, GFE, and CDF orders in version 21.3; *resolved*. 507419

(21.5) 5/14/2019

ProForm

Title Insurance

- The reissue credit was not calculating correctly when the Discount % field is left blank. This is occurring in the 21.4 release; *resolved*. 539640

(21.6) 5/31/2019

Installation

- Binary versions were getting downgraded during the 21.5/31.5 release, which affected the email documents function, eProRemit, and auto-doc update functionality; *resolved*. 544383

(21.8) 1/29/2020

Note: Enterprise version 31.7 had a bug fix that did not impact our Standard release. The Standard release version number 21.7 was omitted in order to keep both product versions in sync.

Documents

- Requirements & Exceptions were not printing on Schedule B when printing the document to PDF without previewing beforehand; *resolved*. 455947

Installation

- Support was added for Windows Server 2019. 581952

(21.9) 11/04/2020

ProForm

General

- Functional improvement patches.
- Increased CPU utilization when client application not in use; *resolved*. 44163
- Recently Viewed Items list not populating; *resolved*. 49276
- Validated support for Windows 11 and Windows Server 2022. 118184

360

- Client not installing when setting up a new ProForm client; *resolved* 46618

Pro1099

- Updated for 2020 tax year.

(22.0) 02/07/2022

ProForm

General

- Functional improvement patches.

Pro1099

- 2021 IRS file format fails when submitted to the IRS; *resolved*. 128063

(22.1) 10/04/2023

Technical

- Functional improvement patches.
- ProScheduler removed from,
 - Standard installation 143022
 - F1 Help Topics 285338
- RealEC removed from,
 - Standard installation 274848
 - F1 Help Topics 285339
- Installation fails if Microsoft Visual C++ 2015-2019 Redistributable (x86) already installed.
276624

ProForm

Documents

- Slowness occurs when rendering Statement Proofing Registers, Transferred Funds and 1099 Export Report after Windows update; *resolved*. 138087
- Substitute 1099-S Form (P1W03.rpt) displaying Transferor's Federal Tax ID Number incorrectly (masked versus unmasked); *resolved*. 280269
- Substitute 1099-S Form (P1W03.rpt) TIN certification language updated to include additional certification language: *"I am a U.S. person or U.S. resident alien"*. 282237

Reports

- Exemption Report (P1W05.rpt) 280266
 - Updated Seller Assurances to reflect "true", "false" for assurances (1) through (5) and "true", "false" or "not applicable" for assurance (6).
 - Adjusted alignment of assurances (5) and (6).

Pro1099

- A three-part 1099 Report (p1W04.RPT) has been removed from the drop-down menu. 268889

The report was removed due to the way this report was designed to use an impact printer only. If a customer would like to continue to with a custom 1099 form, please contact Sales for a quote on the custom report.

- 1099-S List of Database Records (p1w01.rpt) not properly formatting for export; *resolved*.
276883

SPlmage

- F1 Help Topic not displaying for Splmage; *resolved*. 285340