

Managing Signature Solutions Orders in SoftPro 360

How to submit an order to Signature Solutions

Signature Solutions, a title services vendor, can be found under the service **Title Services**. Double click on **Signature Solutions**, or highlight and click on the **Submit** button, to submit a transaction to this vendor.

Products Submit About Service Vendor eRecording Simplifile eRecording - Marketplace · Checks and Forms for SoftPro SoftPro Checks - Release Tracking FasTrax Release Tracking reOuire Release Tracking reQuire Release Tracking New - Tax Searches NTN Extended Coverage NTN Standard Coverage Property Tax Direct - Title Services NATIC Policy Jackets RDC Title Services Signature Solutions

If you already have ProForm order(s) open, they will be listed in the **Order Linking** dialog. The current active order will be highlighted and entered in the **Selected Order Number** field. You have the ability to select from any of these orders, or you may choose to overwrite the **Selected Order Number** with an order that is not currently open. Click **OK** to continue to the next screen.

Jrder Link	ing		
Open Order Numb	ers:		
2010110002			
JB2011020003			
Selected Order N	umber:		
2011020003			
	ОК	Cance	1

The welcome screen will provide some basic information about **Signature Information Solutions**. To skip this screen in the future, click the **Skip Welcome Screen** option at the bottom of the screen. Click **Next** to continue.

Signature Soluti	ions-JB2011010003	
SIGNATURE INFORMATION SOLUTIONS*	Welcome to Signature Information Solutions Signature Information is a joint venture between Charles Jones LLC and Data Trace NJ/PA. Formed in 2007 we serve the title and legal markets with customer focused and cost-effective solutions. Through SoftPro 360, Signature offers the following Charles Jones and Data Trace NJ/PA products: • Statewide Judgment Lien - NJ Only • Patriot Name Search • Tideland Search - NJ Only • Flood Search	
Skip Welcome Screen	Back Next Cancel	

Existing users enter your **Signature Information Solutions** user name and password (and Firm Number if applicable). New users can contact customer service via email or the number listed. Click **Next** to continue.

Signature Solu	tions-2011020003	
Signature Login		SIGNATURE
Provide your Signa	ure Information Solutions acco	unt information
Username:		*
Password:		*
Firm Number:]
For assistance, con 800-792-8888 or e	act Signature Solutions Custon mail <u>custserv@signatureinfo.c</u>	ner Service at om
	Back	Next Cancel

The **Products** screen will show you available products. Click **Edit Details** to review the required information for the selected product.

Signature Solutions-JB201	1010003 🛛 🔀
Products	SIGNATURE
Please select the product(s) you wish t	o order
Statewide Judgment Lien - NJ Only	<u>Edit Details</u>
Tideland Search - NJ Only	Edit Details
Tax Search - NJ & PA Only	Edit Details
Flood Search - NJ & PA Only	Edit Details
	Back Submit Cancel

Note: The products Statewide Judgment Lien and Tideland Search are only available for NJ properties.

NOTE: ***** is a required field and must be filled in to continue to the next screen.

Statewide Judgment Lien Details for NJ Properties Only:

The **Statewide Judgment Lien Details** screen will show all buyers/borrowers (refinance) or all sellers (purchase) contact information, depending on the transaction type. You can select to add the **Patriot Search**, do an **Exact Name Search** and can also designate the **Search Period**.

				SIGN INFORMATIO	A T U R E
Include	Name		Patriot Sea	rch Exa	act Search 🛛 🔱
V	Sam Seller				
			Search Period		
lame:	Sam Seller		Search Period		
lame: ype:	Sam Seller Individual		Search Period Years: 20 Years	v	
lame: ype:)ualifier:	Sam Seller Individual		Search Period Years: 20 Years From: 2/17/1991	▼ To: 2/	17/2011 🗸
lame: ype: Qualifier:	Sam Seller Individual None	 • • 	Search Period Years: 20 Years From: 2/17/1991	v To: 2/*	17/2011

If you need to add additional Buyers/Borrowers or Sellers click on the **Add New Borrower or Seller button**, or the **Show all Borrower/Sellers button**.

Signatur	e Solucions-JB2011010005	Ľ
Name:		*
Type:	×	*
Qualifier:	None	
Comments:		
	Add Patriot Search	
	Exact Name Search	
	Search Period	
	Years: 20 Years	
	From: 2/17/1991 V To: 2/17/2011 V	
	Add Cancel	

NJ Tideland Product

The **Tideland Property Details** screen will populate with the **State, County, Muncipality, Owner, Street Address, Block,** and **Lot** in your ProForm order. Enter a **Qualifier** if applicable. Click **Next** to continue to the next screen.

Tideland Proper	ty Details SIGNATURE
State:	VJ VI
County:	Not Selected
Municipality:	ALL
Owner:	Sam Seller
Street Address:	3909 Sundew Ct
Block:	
Lot:	
Qualifier:	
-	

Select an option for **Include Map For**, and enter any special Instructions. Click **Save** to return to the **Product Selection** Screen.

Signature Solutions-JB2011010003	X
Tideland Search Details	SIGNATURE
Include Map For Claimed Properties Only Claimed & Unclaimed Properties No Map Required Special Instructions:	
Back	ave Cancel

Tax Search:

The **Tax Search Property Details** screen allows you to order a search for either PA or NJ. Depending on the state you select the information on the next screen will vary.

Tax Search Prop	erty Details	SIGNATURE
Chabas	NI	
State:	INJ	
County:	Not Selected	*
Municipality:	ALL	~
Owner:	Sam Seller	
Street Address:	3909 Sundew Ct	
Block:		
Lot:		
Qualifier:		

NJ Tax Search Screen

Select the **Certificate Style**, **Search Type**, **Date Needed** and enter any **Special Instructions**. Click **Save** to close this screen and return to the **Product Selection** screen. Click **Cancel** to cancel out of this screen and return to the **Product Selection** screen.

gnature Solut	ions-JB2011010003
NJ Tax Search	SIGNATURE
Certificate Style Classic/Conterr Traditional (For	nporary (Formerly Charles Jones format) merly Data Trace format)
Search Type	Assessment Search Utility Search
Date Needed: Special Instructions:	Friday , February 25, 2011 💌
	Back Save Cancel

PA Tax Search Screen

The **Transfer Type**, and **Buyer** name will populate with information from your ProForm Order. Select the **Search Type**, **Date Needed**, and enter any **Special Instructions**. Click **Save** to return to the **Product Selection** screen.

ignature Solut	ions-JB2011010003
PA Tax Search	SIGNATURE
Transfer Type:	Sale 🗸
Buyer:	John Mayer
	Search Type
Date Needed:	Friday , February 25, 2011 💌
Special Instructions:	
	Back Save Cancel

Flood Search: Flood Search for NJ Properties

The Flood Search Property Details screen will populate the State, County, Municipality, Owner, Street Address, Block, and Lot in your ProForm order. Enter a Qualifier if applicable. Click Next to continue.

Flood Search Pr	operty Details	G N A T U R E
States	NI	1
State:	Not Sologtad	
County:		
Municipality:	ALL]
Owner:	Sam Seller	
Street Address:	3909 Sundew Ct	
Block:		
Lot:		
Qualifier:		

Verify the **Flood Search Type** and **Lender Information** then click **Save** to return to the **Product Selection** screen.

Flood Search Lende	r Details SIGNATURE
Flood Search Type:	Basic
Lender Name:	SoftPro Bank
Lender Address:	Bank of New Jersey
Lender Address2:	123 Bank Lane
City, State, Zip:	Raleigh NC 27609
Lender ID:	564654321
Loan ID:	LM02-1654564
Special Instructions:	

Flood Search for PA Properties:

The Flood Search Property Details Screen will populate the State, County, Municipality, Owner, Street Address, Block, and Parcel Number in your ProForm order. Click Next to continue.

Flood Search Pro	SIGNATURE	
State:	PA	
County:	VENANGO	
Municipality:	ALL	~
Owner:	Sam Seller	
Street Address:	3909 Sundew Ct	
Zip:	75093	
Parcel Number:	R269100A01501	

Verify the **Flood Search Type** and **Lender Information** then click **Save** to return to the **Product Selection** screen.

Flood Search Lende	er Details SIGNATURI
Flood Search Type:	Basic 🗸
Lender Name:	SoftPro Bank
Lender Address:	Bank of New Jersey
Lender Address2:	123 Bank Lane
City, State, Zip:	Raleigh NC 27609
Lender ID:	564654321
Loan ID:	LM02-1654564
Special Instructions:	

You may select to order multiple products, then click **Submit**.

Products Please select the product(s) you wish to order Statewide Judgment Lien - NJ Only Edit Details Tideland Search - NJ Only Edit Details Tax Search - NJ & PA Only Edit Details Flood Search - NJ & PA Only Edit Details Flood Search - NJ & PA Only Edit Details Back Submit Cancel 	Signature Solutions-JB201	1010003 🛛 🔀
Please select the product(s) you wish to order ✓ Statewide Judgment Lien - NJ Only Edit Details ✓ Tideland Search - NJ Only Edit Details ✓ Tax Search - NJ & PA Only Edit Details ✓ Flood Search - NJ & PA Only Edit Details ✓ Flood Search - NJ & PA Only Edit Details ✓ Back Submit Cancel	Products	SIGNATURE
 ✓ Statewide Judgment Lien - NJ Only Edit Details ✓ ✓ Tideland Search - NJ Only Edit Details ✓ ✓ Tax Search - NJ & PA Only Edit Details ✓ ✓ Flood Search - NJ & PA Only Edit Details ✓ 	Please select the product(s) you wish to	o order
 ✓ Tideland Search - NJ Only Edit Details ✓ ✓ Tax Search - NJ & PA Only Edit Details ✓ ✓ Flood Search - NJ & PA Only Edit Details ✓ Back Submit Cancel 	Statewide Judgment Lien - NJ Only	Edit Details 🖋
 ✓ Tax Search - NJ & PA Only Edit Details ✓ Flood Search - NJ & PA Only Edit Details ✓ ✓ Back Submit Cancel 	Tideland Search - NJ Only	Edit Details 🖋
Flood Search - NJ & PA Only Edit Details ✓ Back Submit Cancel	Tax Search - NJ & PA Only	Edit Details 🖋
Back Submit Cancel	Flood Search - NJ & PA Only	Edit Details 🖋
Back Submit Cancel		
Back Submit Cancel		
Back Submit Cancel		
	E	3ack Submit Cancel

Each product ordered will show in the SoftPro 360 Queue as a separate transaction.

Queue						
© Review	🖾 Deliver 🧟 🤤 🛛	iews: Active Order	-	🚖 🔯 🗔	🛗 Filter: All V	endors
	Transaction Number	Vendor	Product	Status	Linked Order	Created By
*	360363-10-110207-002580	Signature Soluti	Signature Solutions	In Progress	2011020003	Jacky
\$	360363-10-110207-002579	Signature Soluti	Signature Solutions	In Progress	2011020003	Jacky
\$	360363-10-110207-002582	Signature Soluti	Signature Solutions	In Progress	2011020003	Jacky
\$	360363-10-110207-002581	Signature Soluti	Signature Solutions	In Progress	2011020003	Jacky

How to Cancel a Signature Solutions Transaction

While your transaction status is **In Progress**, you can **Cancel** the transaction. Highlight the transaction in the SoftPro 360 Queue and click the **Cancel** icon.



The following message will appear. Select **I Agree** and click **Submit** to continue.



NOTE: This will only change the status in your SoftPro 360 Queue this will not cancel the transaction with Signature Solutions, you will need to contact Signature Solutions Customer Service to cancel the transaction with them.

Reviewing and accepting your transaction

Once your transaction has been processed by **Signature Solutions**, the status in the SoftPro360 Queue will change to **Ready**. You may double click or highlight and click **Review** to review and accept this transaction.

Queue						
📀 Review	🖂 Deliver 🧟 🤤 🚺	Views: Ready Transa	ctions -	🚖 📝 🗔	Hilter:	All Vendors
	Transaction Number	Vendor	Product	Status	Linked Order	Created By
*	360363-10-110207-002582	Signature Soluti	Signature Solutions	Ready	2011020003	Jacky

To view Document(s) returned by **Signature Solutions**, click the **View** button underneath the **View Documents** column.

Selected	Field	Current Value	Replacement Value	View Document
V	PA-038-1011.pdf	Document for order 038-01010	Document for order 038-01010	View

Click **Accept** and the following message will appear. Selecting **No** will go back to the review screen, selecting **Yes** will apply all selected values to the ProForm order.

SoftPro 360		
?	You have chosen to attach documents within ProForm order '2011020003'. Do you want to continue?	
	Yes No	

If you select **Yes**, you will receive the following confirmation. Click **OK** to continue.

SoftPr	ro 360 🛛 🔀
(į)	Successfully accepted data from transaction '360363-10-110207-002582' in to the order '2011020003'.
	ОК

The Status of your transaction in the SoftPro 360 Queue will be updated to Accepted.

Queue						
© Review	🗔 Deliver 🧖 🔘 🗐 🛛	iews: Active Order	-	🊖 🔯 🖪	Hiter: All	Vendors
	Transaction Number	Vendor	Product	Status	Linked Order	Created By
¢	360363-10-110207-002582	Signature Soluti	Signature Solutions	Accepted	2011020003	Jacky

The document(s) accepted will be available to you from within your ProForm order via the SPImage icon

located on the ProForm Menu bar. SoftPro Select users: the documents will be available by clicking on the **Attachments & Documents History** link located in the documents tab.

Requesting an update

To request an update, highlight the transaction in your SoftPro 360 queue and click the **Update** icon. Select **'Order an Updated Report'** and click **Next**.

Signature Solutions-2011020003		
Update	SIGNATURE	
Provide your Sign	ature Solutions account information	
Username:	softpro qa	
Password:	***	
Firm Number:	70437	
 Update or Close Order an Up Close this T (Updated r 	odated Report ransaction eports can NOT be ordered from a closed transaction)	
	Back Next Cancel	

Signature Solutions-JB201	1010003 🛛 🔀
Products	SIGNATURE
Please select the product(s) you wish to	order
🗌 Statewide Judgment Lien - NJ Only	<u>Edit Details</u>
Tideland Search - NJ Only	<u>Edit Details</u>
🗌 Tax Search - NJ & PA Only	Edit Details
Flood Search - NJ & PA Only	<u>Edit Details</u>

Select the products you wish to order an update on and click **Submit**.

Closing the Signature Solutions Transaction

To mark a transaction as closed in your SoftPro 360 queue, highlight the transaction and click on the **Update** button. Select the **Close this transaction** option and click **Submit**.

Signature Solutions-2011020003						
Update	SIGNATURE					
Provide your Sigr	nature Solutions account information					
Username:	softpro qa					
Password:	***					
Firm Number:	70437					
⊖ Update or Close	3					
🔘 Order an U	pdated Report					
 Close this (Updated) 	Fransaction reports can NOT be ordered from a closed transaction)					
	Back Submit Cancel					

Your status for this transaction in your SoftPro 360 queue will be changed to **Completed**.

Queue								
© Review	🖾 Deliver 🧖 🔵 📋 🕅	/iews: Active Order	-	🚖 🔯 🖪	Hilter:	All Vendors		
	Transaction Number	Vendor	Product	Status	Linked Order	Created By		
. 🔶	360363-10-110207-002582	Signature Soluti	Signature Solutions	Completed	2011020003	Jacky		