

Alliant National User Guide

How to Create or Void a CPL or Policy Jacket | November 8, 2016

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Introduction

The Alliant integration with SoftPro 360 will allow you to seamlessly order Alliant National products within ProForm. In this version, SoftPro 360 will be able to create an Alliant file corresponding to your ProForm Order and enable you to order CPLs and Policy Jacket through Alliant National as well as void those that you've created through the Order without leaving your SoftPro workspace, helping to facilitate a more efficient workflow by reducing or eliminating the duplication of data.

Benefits/Features

Users will be able to manage the following:

Closing Protection Letter (CPL)

- Request a CPL through Alliant National directly from your Order.
- View the contents of a CPL.
- Copy the contents of a CPL to your clipboard.
- Accept and attach a CPL to your Order.
- Void a CPL created from your Order.

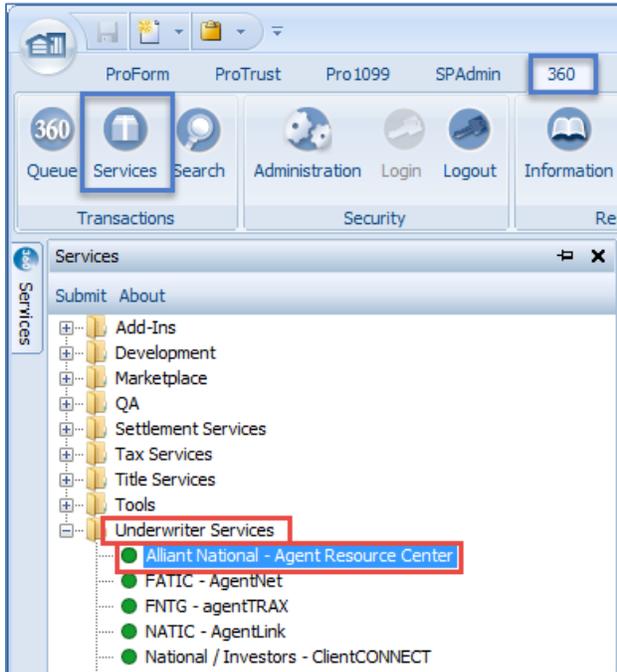
Policy Jackets

- Request a Policy Jacket through Alliant National directly from your Order.
- View the contents of a Jacket.
- Accept and attach a Policy Jacket to your Order.
- Void a Policy Jacket created from your Order.

Launching Alliant

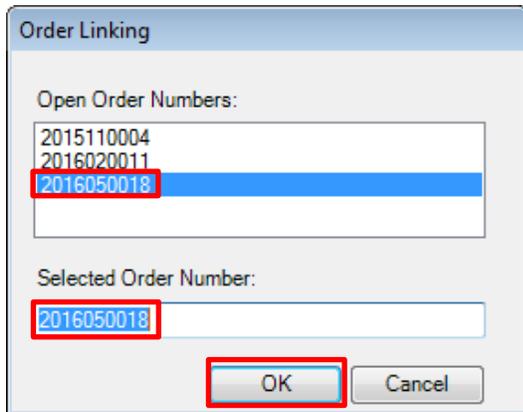
Access From The 360 Services Menu

From the **360 - Services Menu**, double-click **Alliant National - Agent Resource Center** located under the **Underwriter Services** folder. This will open the **Order Linking** screen:



Select a ProForm Order for Your Search

From the **Order Linking** screen, you can specify the Order whose contacts you want to search:



Order Linking

Open Order Numbers:

2015110004
2016020011
2016050018

Selected Order Number:

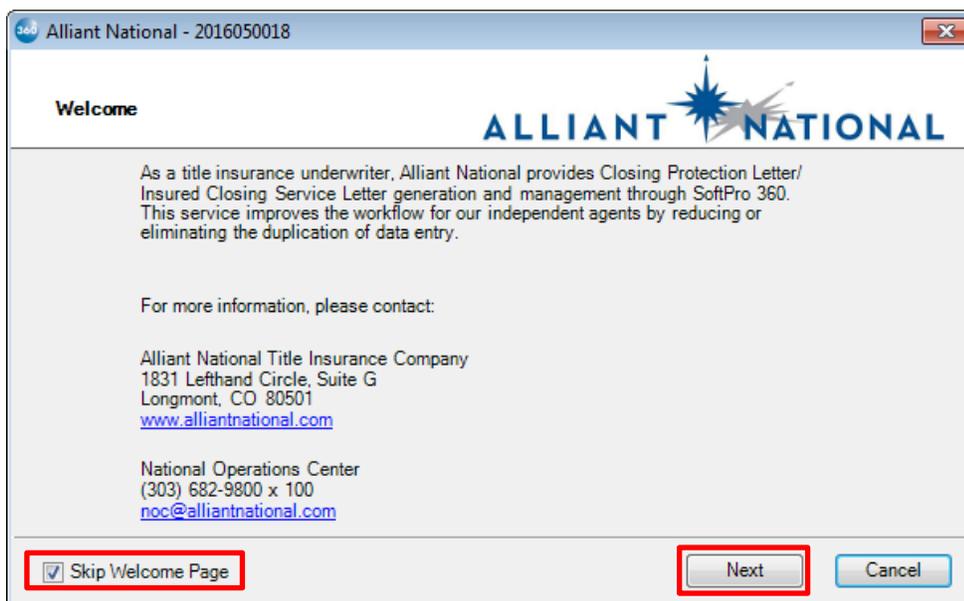
2016050018

OK Cancel

- All the Orders that are currently opened in your 360 session will be listed in the **Open Order Numbers** pane. The **Selected Order Number** field will automatically populate with the currently active ProForm Order.
- You may **select an Order** from the list which will **automatically display** in the **Selected Order Number** field or you can manually enter the desired Order number.
- Click **OK** to navigate to the **Welcome screen**.

Welcome Screen

The **Welcome** screen provides a summary of the product & Alliant National's contact information:



Alliant National - 2016050018

Welcome

ALLIANT NATIONAL

As a title insurance underwriter, Alliant National provides Closing Protection Letter/ Insured Closing Service Letter generation and management through SoftPro 360. This service improves the workflow for our independent agents by reducing or eliminating the duplication of data entry.

For more information, please contact:

Alliant National Title Insurance Company
1831 Lefthand Circle, Suite G
Longmont, CO 80501
www.alliantnational.com

National Operations Center
(303) 682-9800 x 100
noc@alliantnational.com

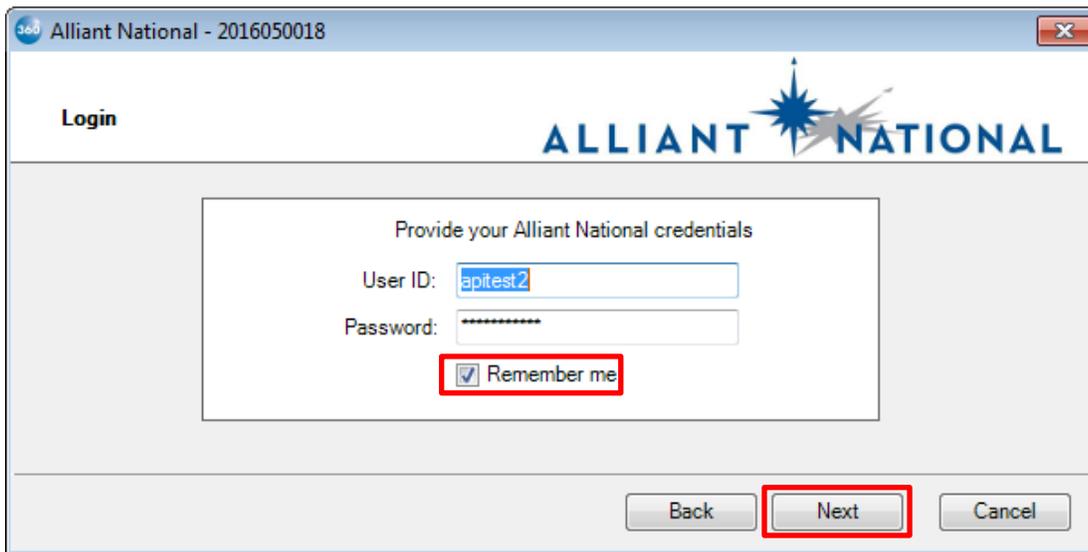
Skip Welcome Page

Next Cancel

- Click **Next** to navigate to the **Search Selection** screen.
 - Click the **Skip Welcome Screen** checkbox to bypass for future sessions.

Login Screen

The **Login** screen requires you to enter your **User ID** and **Password** that's been provided by Alliant National. The **Remember me** check box will allow you to automatically log in the next time you launch this product.



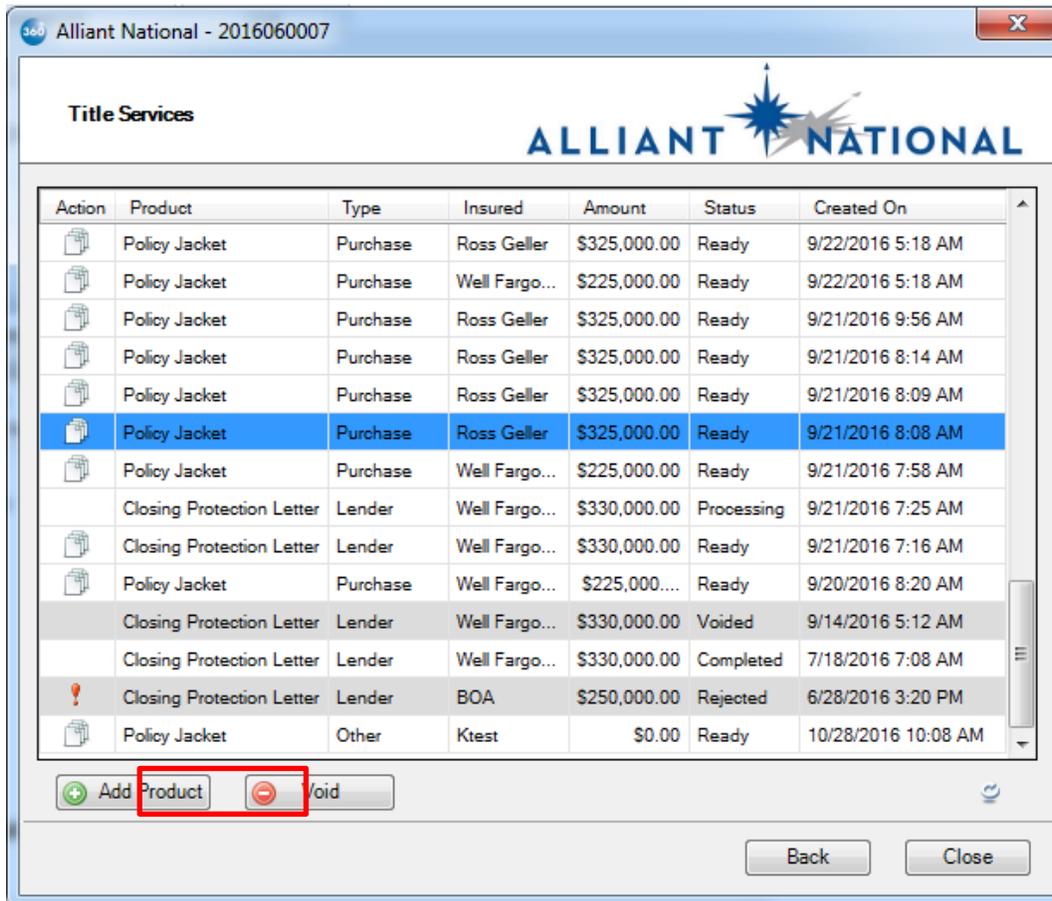
The screenshot shows a login window for Alliant National. The window title is "Alliant National - 2016050018". The main heading is "Login". Below the heading is the Alliant National logo. The instruction "Provide your Alliant National credentials" is followed by two input fields: "User ID:" containing "apitest2" and "Password:" containing masked characters "*****". A checkbox labeled "Remember me" is checked and highlighted with a red box. At the bottom of the window, there are three buttons: "Back", "Next" (highlighted with a red box), and "Cancel".

- Click **Next** to continue to the **Title Services** screen.

Submitting a CPL Request

Title Services Screen

From the **Title Services** screen, you can begin the process of requesting a CPL or Jacket from Alliant National:

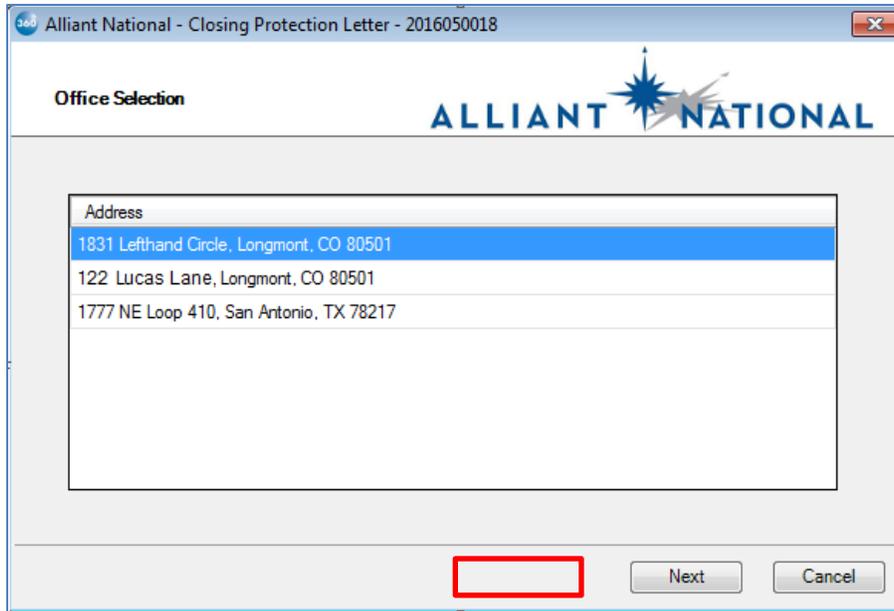


- The **Title Services** screen displays a table that lists all the CPLs and Policy Jackets that have been generated for an Order along with the following information (column headings) for each CPL or Policy Jackets:
 - **Action:**
 - **Paper Icon** : The CPL/Jackets has not been attached to the Order (**Status = Ready**). Clicking the icon will navigate you to the **Review Letter** screen where you will be able to complete this action.
 - **Red Question Mark** : The CPL/Jacket request encountered an error and no CPL/Jackets was created. You can hover over the question mark or double-click it to view a description of the error.

- **No icon displayed:** CPL/Jackets has been voided (**Status = Voided**) or CPL/Jackets has been attached to the Order (**Status = Completed**).
 - **Product:** The type of product requested from Alliant National. The value will be **Closing Protection Letter** or **Policy Jacket**.
 - **Type:** The type of CPL that was generated (**Lender, Buyer, or Seller**) Or The Type of Policy Jacket generated (**Lender, Owner, Other**)
 - **Insured:** The name of the individual or entity covered by the CPL or Jacket.
 - **Amount:**
 - For a Lender CPL, this value is the loan amount.
 - For a Buyer or Seller CPL, this value is the sales price.
 - For a Jacket, the value will be Coverage Amount.
 - **Status:**
 - **Ready:** The CPL or Jacket was generated but has not been attached to the Order.
 - **Completed:** The CPL or Jacket was generated and attached to the Order.
 - **Rejected:** An error occurred with the CPL or Jacket submission.
 - **Voided:** The CPL or Jacket was canceled/voided.
 - **Created On:** Date and time stamp of when the CPL or Jacket was generated.
-
- To **sort** the data in the table by columns, click on a column heading (except for the **Action** header). Click once to sort in ascending order and again to sort in descending order.
 - To **cancel** a CPL, Select the CPL order from Title Services screen and click **Void**. This will Void the selected CPL.
 - To **cancel** a Jacket, Select the **Policy Jacket** from Title Services screen and click **Void**. This will navigate to Policy Information screen, click on **Void** button in Policy Information screen to void the Jacket.
 - To **order** a CPL or Jacket, click the **Add Product** button to navigate to the **Available Products screen**.

Selecting an Office

The **Office Selection** screen lists all the branch offices assigned to you by Alliant National and those which have the capability to issue a CPL:



- Select an office by clicking the desired office address in the list. Click **Next** to continue to the **Attorney Selection** screen.
- If only one office is available, that office will be selected automatically and the application will bring you directly to the **Attorney Selection** screen.

Selecting an Attorney

The **Attorney Selection** screen allow you to select your attorney from the list provided by Alliant National.

The screenshot shows the "Attorney Selection" window with the Alliant National logo. A search field is empty, and a list of attorneys is displayed. The first attorney, Frank Browning, is selected.

Attorney Name	Address
Frank Browning	66 East First St. Indianapolis, AZ 30116
Jane Goodman	64 South Rocky Hague Drive Miami, AZ 43679
Ann Lane	765 Green Cowley Freeway Lubbock, AZ 92459
Melody Moss	95 West Oak Road Buffalo, AZ 93626
Gabrielle Odonnell	761 Old Freeway Aurora, AZ 20105
Jorge Mcfarland	27 Rocky New Avenue St. Petersburg, AZ 52547
Celeste Underwood	12 White First Drive Dallas, AZ 78386
Leah Chaney	49 Second Way Anaheim, AZ 69106
Mathew Hernandez	28 New Boulevard Charlotte, AZ 50139
Oscar Gould	801 White Nobel St. Santa Ana, AZ 57006
Tonia Hays	351 First Freeway Arlington, AZ 29107

- **Select an attorney** by clicking the desired name/address on the list.
- To narrow down the list, you can type text in the **Search** field to filter the list down to contain only the text that you enter.
 - **Clear** will delete the text you entered and the original list will display:

The screenshot shows the "Attorney Selection" window with the search field containing the text "free". The list of attorneys is filtered to show only those with "free" in their address. The "Next" button is highlighted with a red box.

Attorney Name	Address
Ann Lane	765 Green Cowley Freeway Lubbock, AZ 92459
Gabrielle Odonnell	761 Old Freeway Aurora, AZ 20105
Tonia Hays	351 First Freeway Arlington, AZ 29107
Belinda Barker	80 North Green Cowley Freeway San Antonio, AZ 16912

- After you've made your selection, click **Next** to navigate to the **CPL Information** screen.
- You will bypass the **Attorney Selection** screen and navigate to the **CPL Information** screen if either one of the following occurs:
 - An attorney is not required for the state.
 - There is only one attorney in the list; the attorney will automatically be selected.

Adding CPL Information

The **CPL Information** screen allows you to enter information needed to request all CPL types:

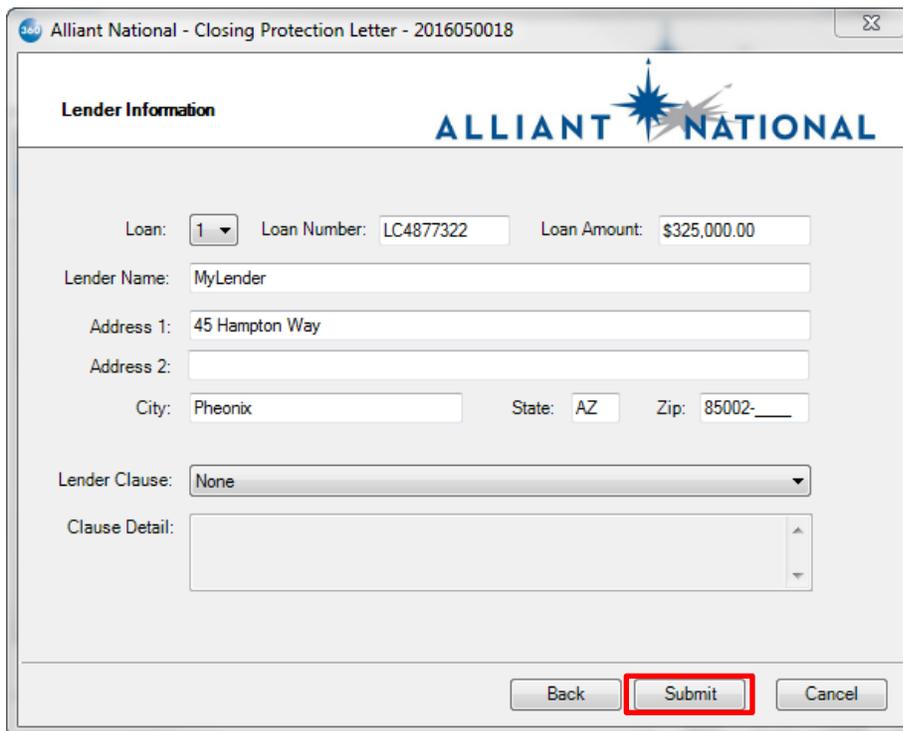
- The selected branch office and/or attorney displays at the top of the screen as read-only text.
- Select the **CPL Type** from the drop-down options: **Lender**, **Buyer**, or **Seller**.
- Select the **Transaction Type** from the drop-down options: **Purchase** or **Refinance**.
 - This will default to the **Transaction Type** value of your Proform Order. If the value in your Order is neither **Purchase** nor **Refinance**, the field will be blank and will require you to select either option:

- Clicking the **Show All Office Branches on CPL** checkbox will display all the office branches at the end of the CPL.
- The **Buyer** field will display the buyer name that's in your Order. If there are multiple buyers in your Order, then their names will display together in this field. It will also display in the CPL you request. You can edit this field.
- The **Property** field will display the property address in your Order. If there are multiple properties, the first one listed in your Order will be selected and display by default. The drop-down will include the other properties as options that you can select.

- The selected **Property** will display its address in editable fields: **Address 1**, **Address 2**, **City**, **State**, and **Zip**.
- Click **Next** to continue to the following screen:
 - The **Lender Information** screen if the **CPL Type** selected is **Lender**.
 - The **Buyer Information** screen if the **CPL Type** selected is **Buyer**.
 - The **Seller Information** screen if the **CPL Type** selected is **Seller**.

Adding Lender Information

The **Lender Information** screen allows you to enter information needed to request a **Lender CPL**.



The screenshot shows a web browser window titled "Alliant National - Closing Protection Letter - 2016050018". The page header includes the "Lender Information" title and the "ALLIANT NATIONAL" logo. The form contains the following fields:

- Loan: 1 (dropdown)
- Loan Number: LC4877322
- Loan Amount: \$325,000.00
- Lender Name: MyLender
- Address 1: 45 Hampton Way
- Address 2: (empty)
- City: Phoenix
- State: AZ
- Zip: 85002- (empty)
- Lender Clause: None (dropdown)
- Clause Detail: (empty text area)

At the bottom of the form are three buttons: "Back", "Submit" (highlighted with a red box), and "Cancel".

- If your Order has multiple loans, the **Loan** field will reference each one by number. The first loan listed in the Order will correspond to **1** in the drop down; the second to **2**; the third to **3**, etc.
 - The information displayed in the other fields on this screen will change to correspond to the loan number you've selected in the **Loan** field.
- The following fields will display the corresponding values from your Order. You can also edit these fields on the screen:
 - **Loan Number**
 - **Loan Amount**
 - **Lender Name**
 - **Address 1**
 - **Address 2**

- **City**
- **State**
- **Zip**
- The **Lender Clause** will list the following options for you to select from, and the **Clause Detail** will display the corresponding description (in quotes), which you will also have the ability to edit.

Lender Clause	Clause Detail
ISAOA	“its successors and/or assigns”
ISAOA/ATIMA	“its successors and/or assigns, as their interests may appear”
HUD	“and/or the Secretary of Housing and Urban Development, their successors or assigns as their interests may appear”
VA	“and/or the Secretary of Veterans Affairs, their successors or assigns as their interests may appear”
None	This option is selected by default. No lender clause will display in the CPL.
Other	Selecting this option allows you to enter any text in this field that you want to appear as your lender clause in the letter.

- Click **Submit** to send your Order request to Alliant National. If successful, you will navigate to the **Review Letter** screen.

Adding Buyer Information

The **Buyer Information** screen allows you to enter information needed to request a **Buyer CPL**:

The screenshot shows a web browser window titled "Alliant National - Closing Protection Letter - 2016050018". The page header includes the Alliant National logo. The main content area is titled "Buyer Information" and contains the following fields:

- Seller: Dan McDonald
- Sales Price: \$400,000.00
- Buyer: Lucy Daniels
- Address 1: 389 Winmore Ave
- Address 2: (empty field)
- City: Phoenix
- State: AZ
- Zip: 85002-____

At the bottom of the form, there are three buttons: "Back", "Submit" (highlighted with a red box), and "Cancel".

- You will be able to edit all the fields on this screen.
- By default, all the fields on this screen will display the corresponding values from your Order.

- If there are multiple sellers in your Order, their names will display together in the **Seller** field.
- If there are multiple buyers in your Order, their names will display together in the **Buyer** field.
- If you edit the name in the **Buyer** field, the buyer name on the **CPL Information** screen will update accordingly.
- Click **Submit** to send your Order request to Alliant National. If successful, you will navigate to the **Review Letter** screen

Adding Seller Information

The **Seller Information** screen allows you to enter information needed to request a **Seller CPL**:

The screenshot shows a web application window titled "Alliant National - Closing Protection Letter - 2016050018". The main heading is "Seller Information" with the Alliant National logo. The form contains the following fields and values:

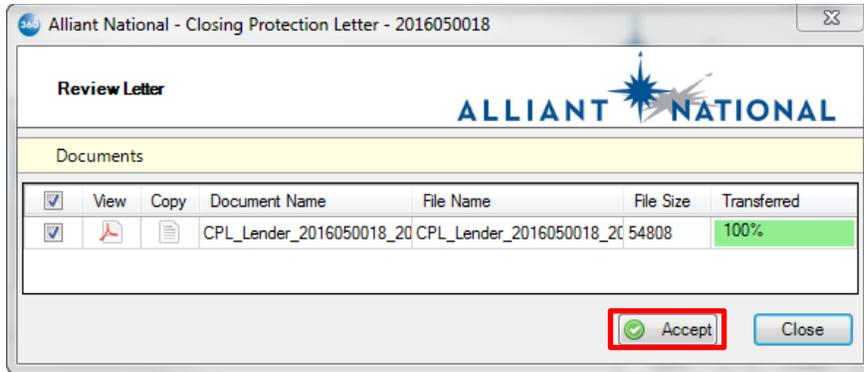
Seller:	Dan McDonald	Sale Price:	\$400,000.00
Address 1:	2003 Argyle Drive		
Address 2:			
City:	Phoenix	State:	AZ
Zip:	85001-____		

At the bottom of the form, there are three buttons: "Back", "Submit" (which is highlighted with a red border), and "Cancel".

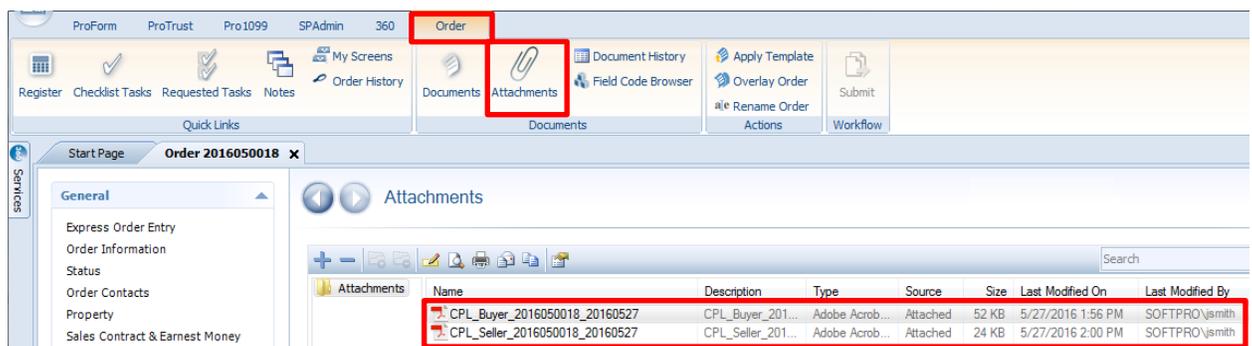
- You will be able to edit all fields on this screen.
- By default, all the fields on this screen will display the corresponding values from your Order.
- If there are multiple sellers in your Order, their names will display together in the **Seller** field.
- Click **Submit** to send your Order request to Alliant National. If successful, you will navigate to the **Review Letter** screen.

Reviewing the Requested CPL

After the data you’ve entered is sent to Alliant National and the submission is successful, the **Review Letter** screen will allow you to access the CPL that was created:



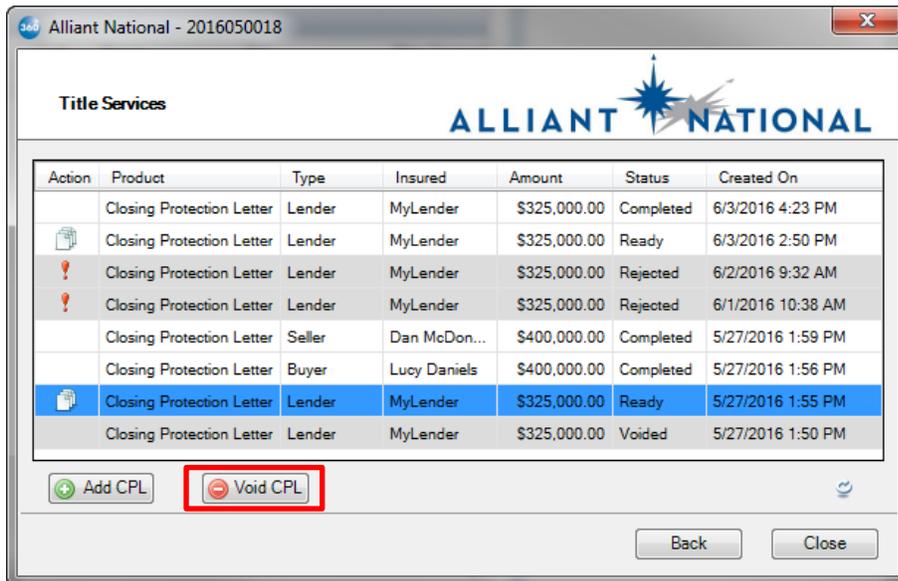
- To view the CPL, click the **PDF icon**  in the **View** column.
- To copy the contents of the document to your clipboard, click the **document icon**  in the **Copy** column.
- The CPL will have the same **Document Name** and **File Name**. The components of the name are formatted and will display as follows:
 - CPL_{CPL Type}_{Order Name}_{YYYYMMDD}
 - Example: **CPL_Lender_AlliantOrder22_20160602**
- The **Review Letter** screen also displays the **File Size** and the percent of the file that was **Transferred** from Alliant National.
- Click **Accept** to attach the CPL to your Order. You will automatically return to the **Title Services** screen and the CPL will have a status of **Completed**.
- If you **Close** without attaching your Order, you will return to the **Title Services** screen and the CPL will have a status of **Ready**.
- You will also be able to view the attached CPLs in your ProForm Order under the **Attachments** section of your **Order**:



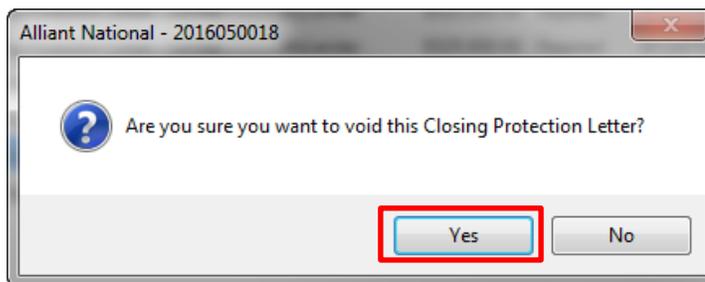
Voiding a CPL

From the **Title Services** screen, you can void a CPL that you previously created from the Order.

- Highlight the CPL from the list that you want to cancel and click the **Void CPL** button:



- A message asking if you're sure you want to void the CPL will display. Click **Yes** to continue or **No** to return to the **Title Services** screen:



- You will return to the Title Services screen, where the CPL transaction will be greyed out and the **Status** will change to **Voided**. You will no longer be able to access this CPL:

Title Services

ALLIANT NATIONAL

Action	Product	Type	Insured	Amount	Status	Created On
	Closing Protection Letter	Lender	MyLender	\$325,000.00	Completed	6/3/2016 4:23 PM
	Closing Protection Letter	Lender	MyLender	\$325,000.00	Ready	6/3/2016 2:50 PM
	Closing Protection Letter	Lender	MyLender	\$325,000.00	Rejected	6/2/2016 9:32 AM
	Closing Protection Letter	Lender	MyLender	\$325,000.00	Rejected	6/1/2016 10:38 AM
	Closing Protection Letter	Seller	Dan McDon...	\$400,000.00	Completed	5/27/2016 1:59 PM
	Closing Protection Letter	Buyer	Lucy Daniels	\$400,000.00	Completed	5/27/2016 1:56 PM
	Closing Protection Letter	Lender	MyLender	\$325,000.00	Voided	5/27/2016 1:55 PM
	Closing Protection Letter	Lender	MyLender	\$325,000.00	Voided	5/27/2016 1:50 PM

Buttons: Add CPL, Void CPL, Back, Close

- The queue in your ProForm Order will show the CPL as **Canceled**:

Queue

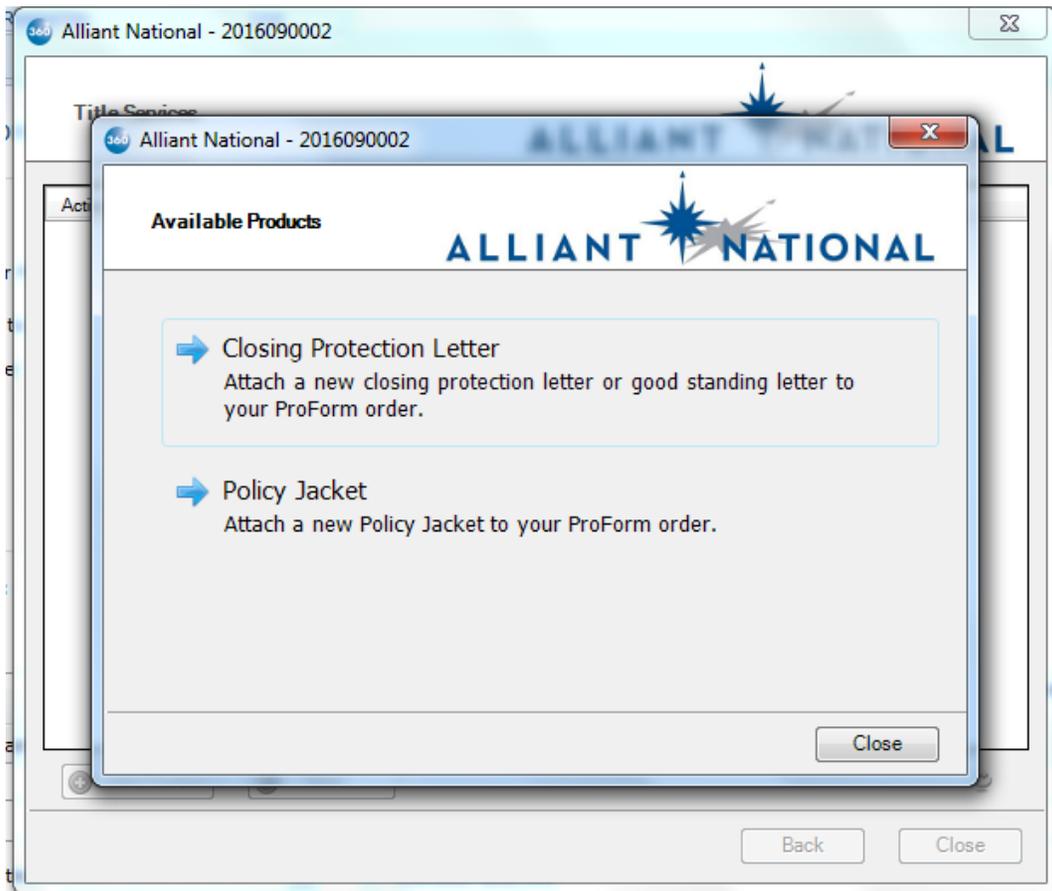
Views: My Transactions | Filter: All Providers | (250) New Transactions

Provider	Service	Status	Linked Order	Linked Profile	Created By	Created On	Completed On	Description	Transaction Number
Alliant Nati...	Closing Protection Letter	Canceled	2016050018	Default	Jane Smith	5/27/2016 1:55 PM			410060-10-160527-070444
Alliant Nati...	Closing Protection Letter	Canceled	2016050018	Default	Jane Smith	5/27/2016 1:50 PM			410060-10-160527-070443
Alliant Nati...	Closing Protection Letter	Ready	2016050021	Default	Jane Smith	5/27/2016 1:44 PM			410060-10-160527-070441
SoftPro	Patriot Search	Ready	2016050017	Default	Jane Smith	5/26/2016 3:16 PM			410060-10-160526-070290
SoftPro	Patriot Search	Ready	2016050017	Default	Jane Smith	5/26/2016 2:52 PM			410060-10-160526-070289

250 of 250 results at 12:53 PM

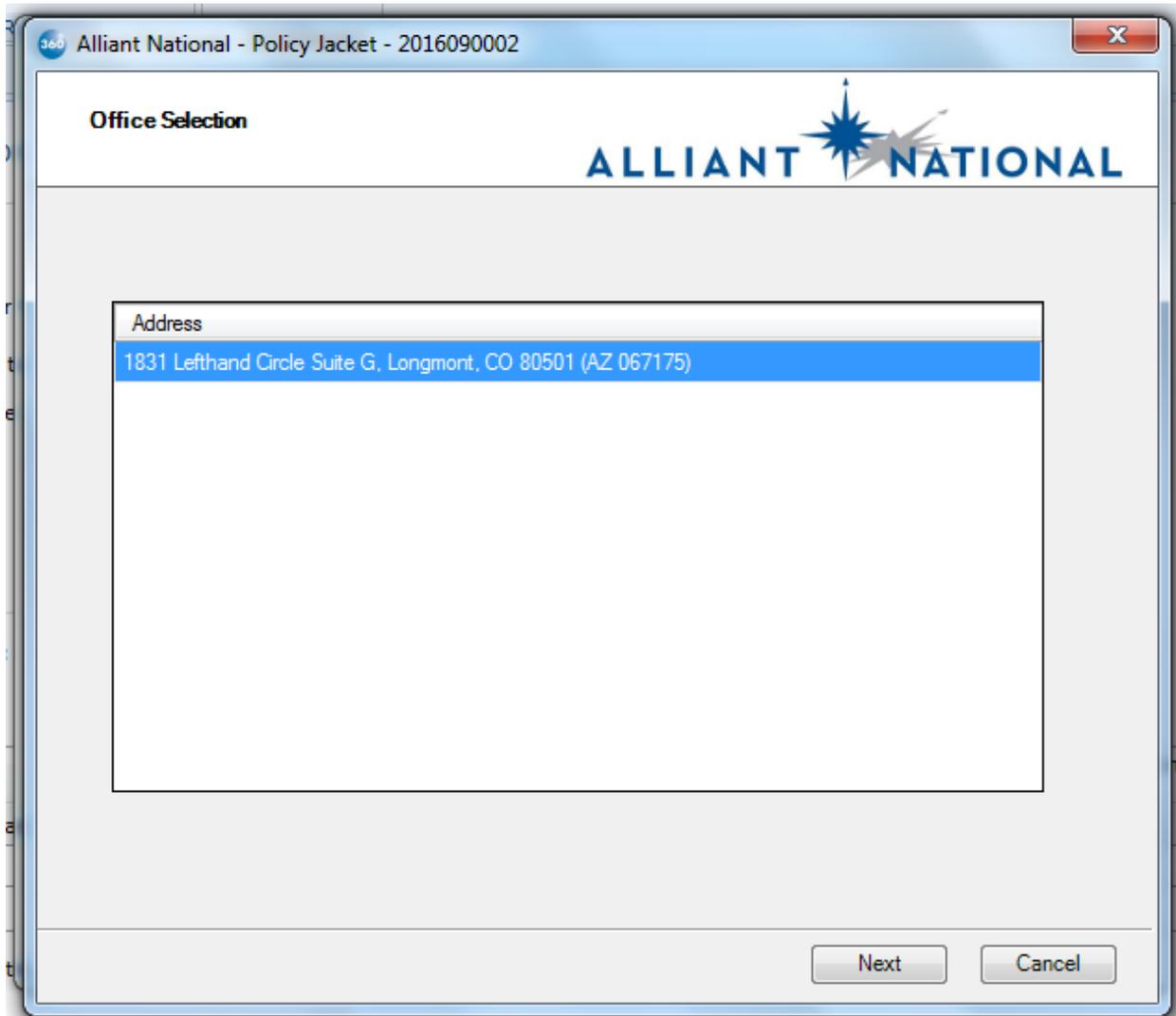
Submitting a Jacket Request

To order a Jacket, click the **Add Product** icon at the bottom of the Title Services Screen, this will launch the **Available Products**. You can click on Policy Jacket icon to start ordering the Jacket.



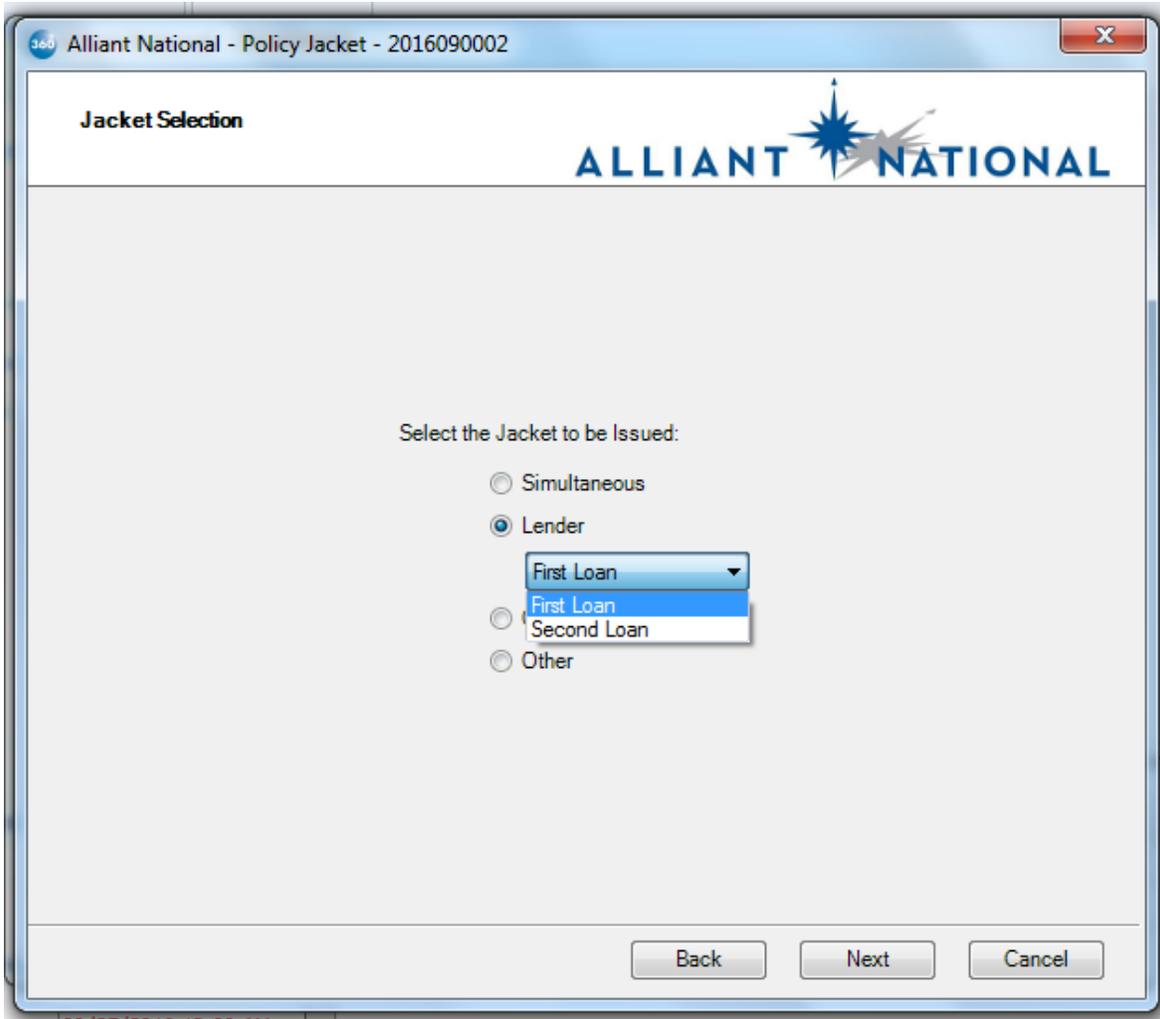
Office Selection Screen

The **Office Selection** screen lists all the branch offices assigned to you by Alliant National and those which have the capability to issue a Jacket. If there is only one office, the Jacket Selection screen is displayed. If there are more than one offices, **Office selection** screen is displayed. Click **Next** to continue.



Jacket Selection Screen

The Jacket Selection screen provides the option of selecting Simultaneous, Lender, Owner’s or Others as type of Jacket to be issued. If the ProForm order has multiple loans for the Lender, the loan drop down will be enabled allowing a selection of the First, Second or Third loan. Click Next to continue.



Owner Jacket Information

The Owner Jacket Selection Screen appears when you select Owner Jacket type. If a Simultaneous Jacket was requested on the Jacket Selection screen, the next screen to be displayed will be the Owner Jacket Information screen. The **Next** button will be available to proceed to Lender Jacket Information screen if you select **Simultaneous** in Jacket Selection screen. The **Submit** button will be available in Owner Jacket Information screen if you have selected Owner from the Jacket Selection screen.

360 Alliant National - Policy Jacket - 2016090002
X

Owner Jacket Information



Office: 1831 Lefthand Circle Suite G, Longmont, CO 80501 (AZ 067175)

Coverage Amount:	\$350,000.00	Effective Date:	10/05/2016
Gross Premium:	\$4,000.00	Settlement Date:	09/27/2016
Net Premium:	\$4,500.00	Disbursement Date:	09/26/2016

Property:

Property Type:

Form:

Endorsements:

	Name	Gross	Net
<input checked="" type="checkbox"/>	ALTA Endorsement 13-06 (Leasehold -...	\$4,000.00	\$0.00

Buyer/Borrower:

Signatory:

The **Owner Jacket Information** displays the information below.

- The selected **Office** at the top of the screen.
- The **Coverage Amount, Gross Premium, Net Premium, Effective Date** for the Policy from ProForm Order.
- **Settlement Date** and **Disbursement Date** from the ProForm Order.
- The **Property** field is a drop down and is read only; you can select the required property address from the available drop down list.
- The **Property Type** will be drop down and is read only; you can select the required property type.
- The **Form** allows you to select the Owner Policy Type.
- The **Endorsements** grid will display the list of Endorsements. You can select more than one endorsement from the available list using the checkbox. The Gross and Net Premium values are pulled from ProForm order and are Read Only.
- The **Buyer/Borrower** is the editable field and allows you to edit the Buyer/Borrower name pulled from ProForm Order.
- The **Signatory** is a drop down field and is read only. The default value is selected to **None**, you can select the required Signatory from the available drop down list.

Lender Jacket Information

The **Lender Jacket Information** screen is displayed when you select Lender and the Loan from the First, Second or Third Loan drop down list on the Jacket Selection screen. If a Simultaneous Jacket was requested on the Jacket Selection screen, the Lender Jacket Information screen will be displayed after the Owner Jacket Information screen.

Lender Jacket Information

Office: 1831 Lefthand Circle Suite G, Longmont, CO 80501 (AZ 067175)

Coverage Amount: \$300,000.00 Effective Date: 10/01/2016

Gross Premium: \$0.00 Settlement Date: 09/27/2016

Net Premium: \$0.00 Disbursement Date: 09/26/2016

Property: 1831 Lefthand Cir#G, Longmont, CO 80501

Property Type: Single Family

Form: ALTA 2006 Loan Policy

Name	Gross	Net
<input checked="" type="checkbox"/> ALTA Endorsement 11.2-06 (Mortgage...	\$6,000.00	\$0.00

Buyer/Borrower: Monica Geller and Ross Geller

Insured: Bank of America

Signatory: None

Buttons: Back, Submit, Cancel

The **Lender Jacket Information** displays the information below.

- The selected **Office** at the top of the screen.
- The **Coverage Amount, Gross Premium, Net Premium, Effective Date** for the Policy from ProForm order.

- **Settlement Date** and **Disbursement Date** from the ProForm Order.
- The **Property** field is a drop down and is read only; you can select the required property address from the available drop down list.
- The **Property Type** will be drop down and is read only; you can select the required property type.
- The **Form** allows you to select the Lender Policy Type.
- The **Endorsements** grid will display the list of Endorsements. You can select more than one endorsement from the available list using the checkbox. The Gross and Net Premium values are pulled from ProForm order and are Read Only.
- The **Buyer/Borrower** is the editable field and allows you to edit the Buyer/Borrower name pulled from ProForm Order.
- The **Insured** is the editable field and allows you to edit the Lender pulled from the Proform order.
- The **Signatory** is a drop down field and is read only. The default value is selected to **None**, you can select the required Signatory from the available drop down list.

Short Form Loan Policies

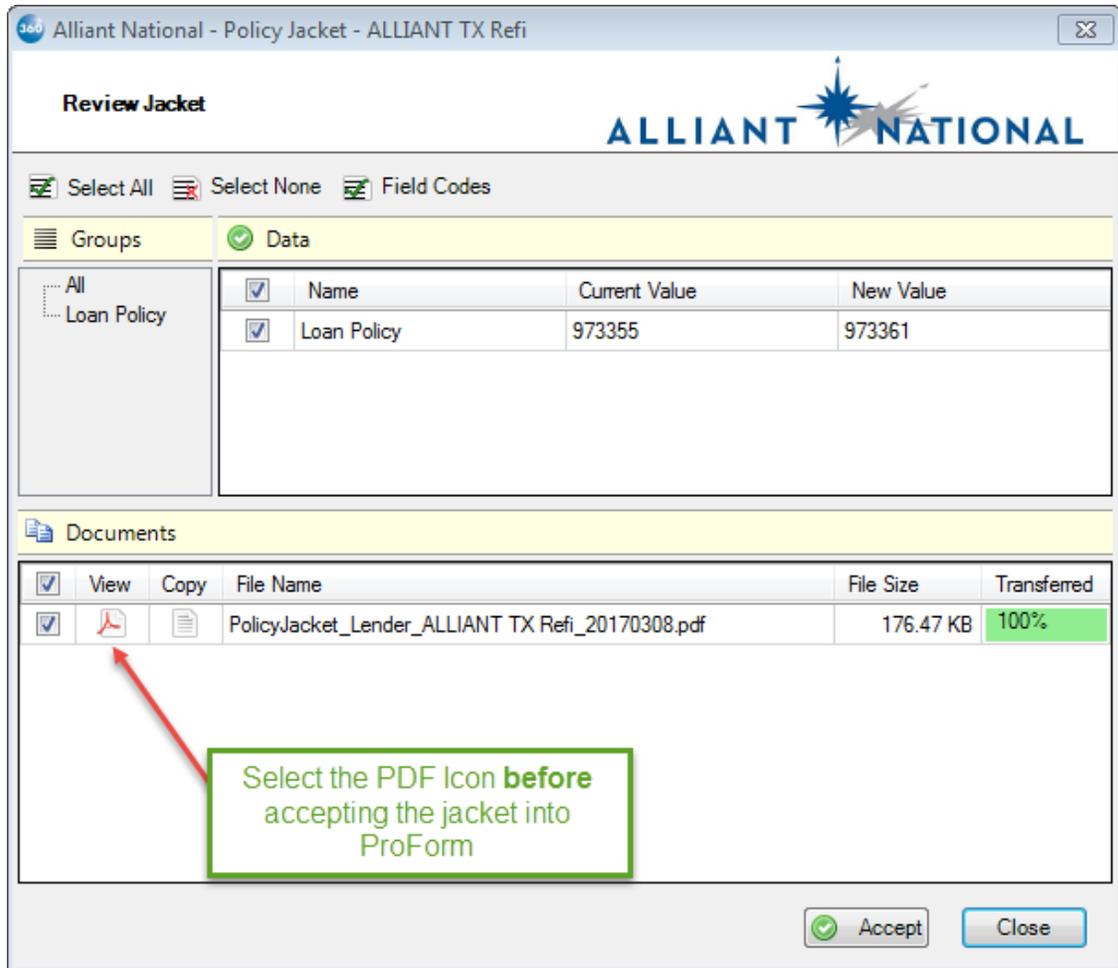
At this time, Alliant's API does not populate their short form loan policy jackets with data from the ProForm order. To create a short form loan policy, select the policy from the Form drop-down and click Submit:

360 Alliant National - Policy Jacket - ALLIANT TX Refi
X

Lender Jacket Information


Office:	1831 Lefthand Circle Suite G, Longmont, CO 80501 (AZ 061235)		
Coverage Amount:	\$150,000.00	Effective Date:	02/02/2017
Gross Premium:	\$1,000.00	Settlement Date:	02/01/2017
Net Premium:	\$150.00	Disbursement Date:	02/01/2017
Property:	<input type="text" value="123 Any St, Houston, TX 77010"/>		
Property Type:	<input type="text" value="Single Family"/>		
Form:	<input type="text" value="TX Form T-2R Short Form Residential Loan Policy 1-4 Family eff. 1/3/2014"/>		
Endorsements:	<input type="text" value="TX Form T-13 Interim Construction Binder eff. 1/3/2014"/> <input type="text" value="TX Form T-2 Loan Policy of Title Insurance eff. 1/3/2014"/> <input type="text" value="TX Form T-2R Short Form Residential Loan Policy 1-4 Family eff. 1/3/2014"/> <input type="text" value="TX Form T-2R Short Form Residential Loan Policy 1-4 Family Schedule B only eff. 1/3/2014"/> <input type="text" value="TX Form T-53 Limited Coverage Residential Chain of Title Policy eff. 1/3/2014"/> <input type="text" value="TX Form T-98 Limited Pre-Foreclosure Policy eff. 1/3/2014"/>		
Buyer/Borrower:	<input type="text" value="Bob Borrower, Tom Test"/>		
Insured:	<input type="text" value="Bank of Trust"/>		
Signatory:	<input type="text" value="None"/>		

In the **Review Jacket** screen, select the PDF icon in the Documents section **before** clicking the Accept button.



This will open the short form policy in an external PDF editor. Save the short form policy to your desktop or network location.

Return to the **Review Jacket** screen and click the **Accept** button to import the policy number to the Loan Policy into the order. This will also attach the blank short form policy to your order, but this jacket cannot be edited.

Open the short form policy saved to your desk top or network location and enter the required data by tabbing through the form fields.



TEXAS SHORT FORM RESIDENTIAL LOAN POLICY
ONE-TO-FOUR FAMILY (T-2R)
Issued by: Alliant National Title Insurance Company

TITLE: C:\Users\kbergner\Pictures\Header.png

POLICY NUMBER: 973361

SCHEDULE A

Amount of Insurance: \$ 150,000.00 Premium: \$ 1,000.00
File Number: ALLIANT TX Ref Loan Number: 123456
Mortgage Amount: \$ 150,000.00 Mortgage Date: 02/01/2017
Policy Number: 973361

Date of Policy: 02/02/2017 or date of recording of insured mortgage, whichever is later.
Name of Insured: Bank of Trust, its successors and/or assigns as their interest may appear

Name of Borrower(s): Bob Borrower and Tom Test
Property Address, as shown on the insured mortgage: 123 Any St., Houston, TX 77010
County and State: Harris County, Texas

The estate or interest in the land identified in this Schedule A and which is encumbered by the insured mortgage is fee simple and is at Date of Policy insured as vested in the borrower(s) shown in the insured mortgage and named above.

The land referred to in this policy is described as set forth in the above.

This policy consists of three pages, unless an addendum is attached
 Addendum attached
 Section 13 of the Conditions of this policy, which relates to Arbitration

Tab through the form fields to enter the required data and check the appropriate check boxes

- The endorsements marked below are incorporated herein:
- ENDORSEMENT FORM T-30 (Tax Deletion)
 - AMENDMENT OF EXCEPTION 3, SCHEDULE B: Company authority for the year are not yet due and payable.
 - ENDORSEMENT FORM T-33 (Variable Rate Mortgage)
 - ENDORSEMENT FORM T-33.1 (Variable Rate Mortgage-Negative Amortization)
 - ENDORSEMENT FORM T-28 (Condominium)
- The following subparagraph(s) of this endorsement are deleted:
- ENDORSEMENT FORM T-39 (Balloon Mortgage)
 - ENDORSEMENT FORM T-17 (Planned Unit Development)
- The following subparagraph(s) of this endorsement are deleted:
- ENDORSEMENT FORM T-19 (Restrictions, Encroachments, and Minerals Endorsement)
- The following subparagraph(s) of this endorsement are deleted:
- ENDORSEMENT FORM T-19.2 (Minerals and Surface Damage)
 - ENDORSEMENT FORM T-19.3 (Minerals and Surface Damage)
 - ENDORSEMENT FORM T-31 (Manufactured Housing) referring to manufactured housing unit serial number:
 - ENDORSEMENT FORM T-31.1 (Supplemental Coverage Manufactured Housing Unit)
 - ENDORSEMENT FORM T-36 (Environmental Protection Lien) referring to the following state statute(s): (state statutes may be pre-printed) TEX. HEALTH & SAFETY CODE sec. 361.194, 342.007, 243.008; TEX. LOCAL GOVT CODE sec. 214.0015(b), (d) and (e), 214.001; TEX NATURAL RESOURCES CODE sec. 134.150]
 - ENDORSEMENT FORM T-42 (Equity Loan Mortgage) and subparagraph 2(f) of the Equity Loan Mortgage Endorsement set forth in Procedural Rule P-44.C(2) is is not added.
- The following subparagraph(s) of this endorsement are deleted:
- ENDORSEMENT FORM T-42.1 (Supplemental Coverage Equity Loan Mortgage)
- The following subparagraph(s) of this endorsement are deleted:
- ENDORSEMENT FORM T-43 (Texas Reverse Mortgage)
- The following subparagraph(s) of this endorsement are deleted:

Save the completed short form policy jacket and attach to your ProForm order. Classic users may use SPImage if licensed.

Other Jacket Information

The **Other Jacket Information** screen is displayed when you select Other from the Jacket Selection screen.

Alliant National - Policy Jacket - 2016090002

Other Jacket Information

ALLIANT NATIONAL

Office: 1831 Lefthand Circle Suite G, Longmont, CO 80501 (AZ 067175)

Settlement Date: 09/27/2016

Disbursement Date: 09/26/2016

Property: 1831 Lefthand Cir#G, Longmont, CO 80501

Property Type: Single Family

Form: Foreclosure Guarantee

Coverage Amount: \$250,000.00

Insured/Owner: John Smith

Signatory: None

None

John A.

Back Submit Cancel

The Other Jacket Information screen will display the below information.

- The selected **Office** at the top of the screen.
- **Settlement Date** and **Disbursement Date** are pulled from ProForm Order.
- The **Property** field is a drop down and is read only; you can select the required property address from the available drop down list.
- The **Property Type** will be drop down and is read only; you can select the required property type.
- The **Form** allows you to select the Other Policy Type from the dropdown.
- The **Coverage Amount** is editable field and allows you to enter the Coverage Amount. The default value will be \$0.00 however you can enter the desired amount.
- The **Insured/Owner** is editable field and allows you to enter the name of the Insured.
- The **Signatory** is a drop down field and is read only. The default value is selected to **None**, you can select the required Signatory from the available drop down list.

Voiding a Policy

From the **Title Services** screen, you can void a Jacket that you previously created from the Order.

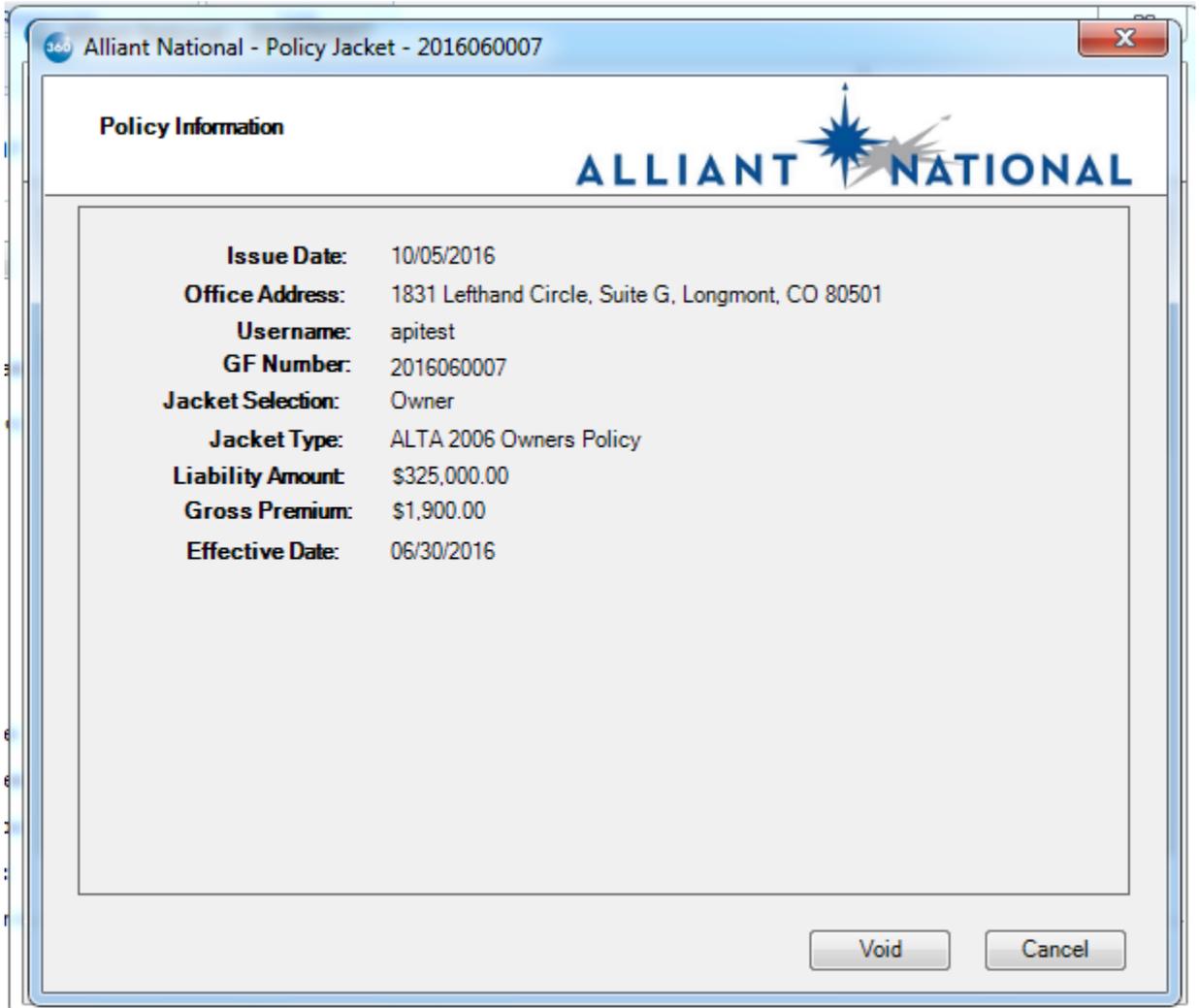
- You can **Void** the Jackets which are in the state of **Ready** or **Completed**. Highlight the Jacket from the list that you want to cancel and click on **Void** button.

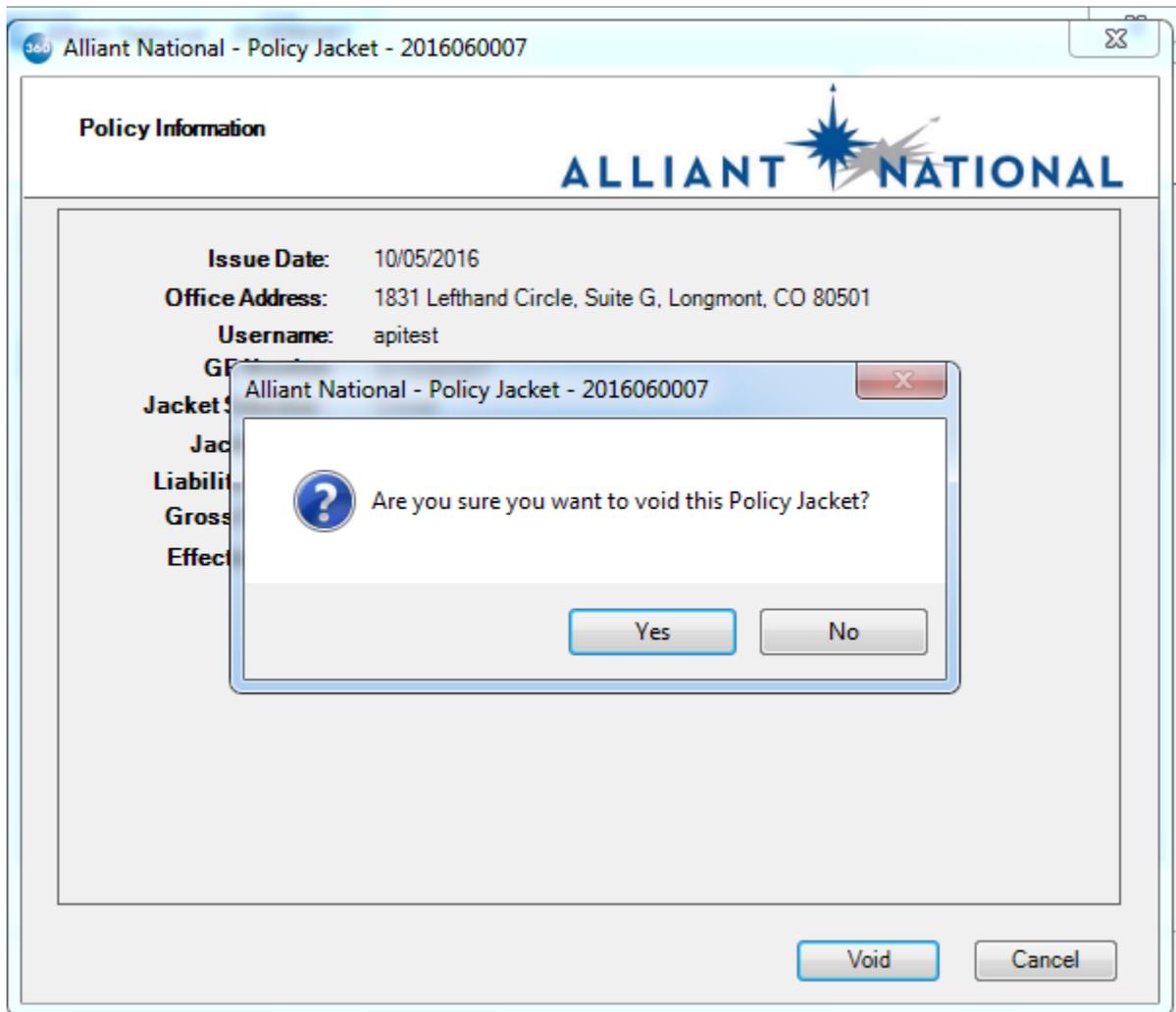
The screenshot shows the 'Title Services' window for Alliant National. The window title is 'Alliant National - 201606007'. The interface includes the Alliant National logo and a table of transactions. The table has columns for Action, Product, Type, Insured, Amount, Status, and Created On. One row is highlighted in blue, indicating it is selected. Below the table are buttons for 'Add Product' and 'Void', and at the bottom right, 'Back' and 'Close' buttons.

Action	Product	Type	Insured	Amount	Status	Created On
	Policy Jacket	Purchase	Ross Geller	\$325,000.00	Processing	9/22/2016 6:18 AM
	Policy Jacket	Purchase	Ross Geller	\$325,000.00	Ready	9/22/2016 5:18 AM
	Policy Jacket	Purchase	Well Fargo...	\$225,000.00	Ready	9/22/2016 5:18 AM
	Policy Jacket	Purchase	Ross Geller	\$325,000.00	Ready	9/21/2016 9:56 AM
	Policy Jacket	Purchase	Ross Geller	\$325,000.00	Ready	9/21/2016 8:14 AM
	Policy Jacket	Purchase	Ross Geller	\$325,000.00	Ready	9/21/2016 8:09 AM
	Policy Jacket	Purchase	Ross Geller	\$325,000.00	Ready	9/21/2016 8:08 AM
	Policy Jacket	Purchase	Well Fargo...	\$225,000.00	Ready	9/21/2016 7:58 AM
	Closing Protection Letter	Lender	Well Fargo...	\$330,000.00	Processing	9/21/2016 7:25 AM
	Closing Protection Letter	Lender	Well Fargo...	\$330,000.00	Ready	9/21/2016 7:16 AM
	Policy Jacket	Purchase	Well Fargo...	\$225,000....	Ready	9/20/2016 8:20 AM
	Closing Protection Letter	Lender	Well Fargo...	\$330,000.00	Voided	9/14/2016 5:12 AM
	Closing Protection Letter	Lender	Well Fargo...	\$330,000.00	Completed	7/18/2016 7:08 AM
	Closing Protection Letter	Lender	BOA	\$250,000.00	Rejected	6/28/2016 3:20 PM

Buttons: **Add Product** **Void** **Back** **Close**

On clicking **Void** button, the Policy Information screen is displayed with the Order’s summary. You can click on **Void** button at the bottom of the screen to **Void** the Jacket.





A confirmation message is displayed when you click on **Void** in Policy Information screen for Jackets, if you click **Yes**, the Policy Jacket will be **Voided** and you will return to the Title Services screen where the Jacket transaction will be greyed out and the **Status** will change to **Voided**. You will no longer be able to access this Jacket.

Alliant National - 2016060007

Title Services



Action	Product	Type	Insured	Amount	Status	Created On
	Policy Jacket				Processing	10/21/2016 9:17 AM
	Policy Jacket				Processing	10/21/2016 9:15 AM
	Policy Jacket	Owner	Ross Gelle...	\$325,000.00	Processing	10/5/2016 8:14 AM
	Policy Jacket	Lender	Well Fargo...	\$225,000.00	Processing	10/5/2016 8:13 AM
	Policy Jacket	Purchase	Well Fargo...	\$225,000.00	Processing	10/3/2016 8:25 AM
	Policy Jacket	Purchase	Ross Gelle...	\$325,000.00	Voided	9/30/2016 8:51 AM
	Policy Jacket	Purchase	TestUser	\$50,000.00	Processing	9/28/2016 8:35 AM
	Policy Jacket	Purchase	Test	\$7,000.00	Processing	9/27/2016 5:41 AM
	Policy Jacket	Purchase	Test Buyer	\$500.00	Processing	9/26/2016 8:25 AM
	Policy Jacket	Purchase	Kiran	\$4,000.00	Processing	9/26/2016 6:18 AM
	Policy Jacket	Purchase	Ross Gelle...	\$325,000.00	Processing	9/26/2016 6:12 AM
	Policy Jacket	Purchase	Well Fargo...	\$225,000.00	Processing	9/26/2016 6:12 AM
	Policy Jacket	Purchase	Ross Gelle...	\$325,000.00	Processing	9/22/2016 11:25 AM
	Policy Jacket	Purchase	Well Fargo...	\$225,000.00	Processing	9/22/2016 11:25 AM