

FATIC - AgentNet SDN Search User Guide

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July, 2023

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Table of Contents

Contents

History	4
Introduction	4
Requesting an SDN Search	4

History

Date	Details
July 2023	Separating user guides per-product

Introduction

Using the ProForm order's information, the SDN (Specially Designated Nationals and Blocked Persons List) Search product will allow a user to simultaneously order and receive a SDN Search without leaving the integration.

Requesting an SDN Search

1. To order a SDN Search, click the **Add Product** icon at the bottom of the **Title Services** screen.

Agen	tNet - CDF	23-00783-NJ					:
Title	Services			:	Ċ	First American	Title"
Action	Product	Туре	Insured	Amount	Status	Created On	
			To add a product, click the "Add	Product" button be	low.		
0.					Accent	let File Information	
	Id Product	💢 Cancel			Agenu	vet File information	9
Login to	the AgentN	et website		Bac	*	Clo	se.

2. On the Available Products screen, select SDN Search.



- 3. The following contacts will auto populate the Search Selection screen from the ProForm order.
 - All Buyers All Sellers All Lenders All Payoff Contacts
- 4. To search additional names, click the **Add Name** button and **Add** once complete.

5. Any names selected will be searched. Uncheck any name to withhold them from the search. Click **Submit** to continue.



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	Search Selection	S	First American Title™	
60	Select the people to search on the S	Specially Designated National	s (SDN) List	PM
	Name Name			PM
	John M. Smith			PM
1	🗹 📑 Joan R. Smith			PM
	Benny Ball Builders	s, Corp		P
	🗹 🚺 Osama Bin Laden			P
	Nationwide Mortga	ige		PM
	Southern States Mo	ortgage		PM
	6 out of 6 selected			
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	Add Name	Sub	Close	
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First American Title

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<u>Submit</u> <u>Close</u>

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Add Name

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Select the people to search on the Specially D

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6. Once the search is processed, all results will populate in the **Search Results** screen.

The View icon Allows a document to be viewed prior to accepting into the ProForm order.

By clicking the **Accept** button, the documents will populate into the ProForm Order.

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		Name			Result			^	PM
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L	1 U -	Natio	nwide Mortgage		No Ma	tch thru 7/1	2/2023 11:08:28	BAM Y	PN
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-	Do	cuments	1						
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	Doe View	Copy	Document Name SDN_CDF23-00783-	File Name SDN_CDF2	3-00783-1	File Size 567.	Transfere 97 KB 100%	ed	

7. The SDN Search document will be in the Attachments section on the order's ProForm Ribbon.

In SoftPro Select

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	ProForm ProTrust ProDesign	Pro 1099 SPImage	SPAdmin 360	Order			
Regis	ter Checklist Tasks Requested Tasks Note	My Screens Order History Corder History Docume	ents Attachments	Document History	 Apply Template Overlay Order Rename Order 	Submit V	360 iew Transactions
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0	Start Page Order CDF23-00783-	U* X					
Services	General Express Order Entry Order Contacts Property	🕢 🕥 Attachmen	nts				
	Legal Descriptions Sales Contract & Earnest Money Order Information Status	Attachments Accounting Finals Scow Documents Title Documents	Name Ac En Tit Cf	e coounting nails scrow Documents de Documents PL-58165379_77b09154-39	Di 11b-4d10-8f81-72 Cl	escription PL-58165379	Type File folder File folder File folder File folder PDF Docum

In SoftPro Standard or SoftPro Enterprise

ProForm Enterprise Edition - 2023-0054CDF.PFD				
File Reports View Document Mode Tools Services Suppo	t Window Help			
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2023-0054CDF.PFD (Main Folder) - [RulesVer: Classic.32.3.0]				
General Order Tracking Title Insurance CDF NC Bar Forms				
Screens:			ReadyDocs:	
2) Sett. Agent, Title Co., Underwriter, Offices	Attachments (2023-0054CDE)		(Id Popublic Na	X NY) Title Insuran
3) File No., Settlement Dates, Notes 4) Buver/Borrower, Officers & Signatures		1		pmpany (SC) 03/
5) Seller, Officers & Signatures	Description Date/Time			
7) Property, Legal Description	Deed 06/28/2023 11:51			
9) Mortgage Broker & Loan Servicer				
10) Loan, Funding & ProTrust 11) Terms, Payment & ARM				
12) Builder, Contract & Escrow for Completion 13) Real Estate Agents/Brokers				
14) Buyer's & Seller's Attomeys				
16) Additional Contacts				
 Acknowledgment & Notary Affidavit/Agreement Regarding Liens/Waiver of Liens 				
19) Security Instruments, Trustee & Riders 20) Plate Covenants & Conveyance				
21) User Optional Fields 1-25				
22) User Optional Helds 26-45 23) User Optional Fields 46-65				
24) General Options	View Attach	Edit Delete	Email	ОК