

# **FATIC - AgentNet Bulk Remit User Guide**

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July, 2023

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## History

| Date      | Details                            |
|-----------|------------------------------------|
| July 2023 | Separating user guides per-product |

## Introduction

Using the ProForm order's fee information, this Bulk Remit product will allow a user to seamlessly remit multiple ProForm orders to AgentNet without leaving the integration.

## File Selection Screen

1. Choose the files to remit on the on the **Remittance Reporting** screen.

Orders can be filtered based on date of Policy and/or State.

Order can be select for remittance utilizing the check box(es) listed for each order.

Once the orders have been selected, click **Remit**.

**Remittance Reporting**

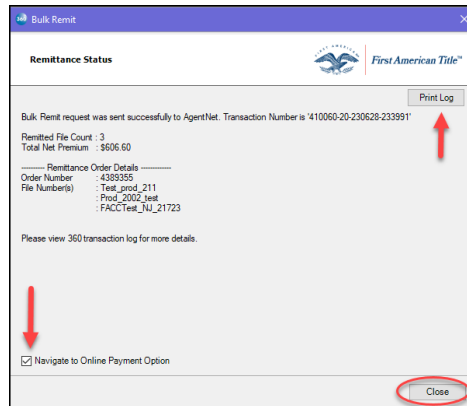
Search Filter:  Date of Policy: 01/01/2023 To 05/31/2023 Property State: NJ Email Notification: lauren.denoise@softprocoop.com

File Number:

| <input checked="" type="checkbox"/> | File #            | Office Name                                  | Buyer/Borrower | Date of Policy | Underwriter | Compliance Date | Property Address                 | Gross Premium | Agent Retention | Net Premium |
|-------------------------------------|-------------------|--|----------------|----------------|-------------|-----------------|----------------------------------|---------------|-----------------|-------------|
| <input checked="" type="checkbox"/> | Test_procl_211    | DEMO - ABC Settlement Services/PA/Pittsburgh | S John         | 02/10/2023     | FATIC       |                 | SWAN LAKE FORT MYERS, NJ         | \$275.00      | \$160.00        | \$115.00    |
| <input checked="" type="checkbox"/> | Prod_2002_test    | DEMO - ABC Settlement Services/PA/Pittsburgh | ramen top      | 02/10/2023     | FATIC       |                 | ADRESS CITY NJ                   | \$458.00      | \$316.40        | \$141.60    |
| <input checked="" type="checkbox"/> | FACCTest_NJ_21723 | DEMO - ABC Settlement Services/PA/Pittsburgh | Test Buyer     | 02/17/2023     | FATIC       |                 | 615 E MOSS MILL RD SMITHVILLE NJ | \$1,475.00    | \$1,125.00      | \$350.00    |

3' file(s) Selected. Total Net Premium: \$406.68

- The Remittance Status screen will populate with the results of the upload.



The Print Log option will produce a text file with the Bulk Remit transaction information.

```
Bulk Remit request was sent successfully to AgentNet. Transaction Number is
'410060-20-230628-233991'

Remitted File Count : 3
Total Net Premium      : $606.60

----- Remittance Order Details -----
Order Number   : 4389355
File Number(s) : Test_prod_211
                : Prod_2002_test
                : FACCTest_NJ_21723

Please view 360 transaction log for more details.
```

The **Navigate to Online Payment Option** will launch the AgentNet website to initiate the funds transfer transaction for the Bulk Remit.

Select **Close** to exit the Bulk Remit.

