

FATIC - AgentNet Searches and Commitments Application Guide

June 2024

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History

Date	Details
July 2023	Separating user guides per-product
June 2024	Added cancelation section

Introduction

The AgentNet Title Searches and Commitment product will transmit information from a ProForm Order to AgentNet for the purposes of receiving a Title Search and /or Commitment without leaving the integration.

Requesting a Title Search or Commitment

To order a Title Search or Commitment,

 Click the Add Product button at the bottom of the Title Services screen



2. On the Available Products screen, click Searches and Commitments entry



The highlighted data populates the **Data Review** screen from the ProForm Order. These fields can be overwritten. Any changes to the information on this screen, however, do **NOT** write back to the Order.

Additional options are available to be selected as needed.

3. Once all selections have been made, click **Next**

🚳 AgentNet - S	earches ar	id Commitmer	nts - CD	F23-00789-	NJ		×
Data Review				Ő	C	First Ameri	can Title™ -
The followin	ıg data will	be sent to Agent	Net.				,
Business	Segment:	Residential				~	
Transact	tion Type:	Sale w/Mortgag	je			~	
Sa	les Price:	\$650,000.00					
	Loan:	13456789	~				
Loan	Amount:	\$500,000.00					
Lend	er Name:	Nationwide Mor	tgage				
				Back	<	Next	Cancel

- 4. On the Service Selection screen, choose the service needed utilizing the check boxes to the left of the Select Product name.
 - Note: Certain products require an acknowledgement of Search Fees prior to enabling the next step.

The email notification field on this screen can be overwritten. Any changes to the information on this screen do **NOT** write back to the Order.

5. Click **Next** to proceed.

Service Selection	First American Title
Order Property Type:	Single Family Residence \checkmark
Email Notification:	lauren.denoia@softprocorp.com
Select Produ	ct(s):
AgentNet Sea	rch Product
Abstract	
Agency FastS	earch
Commitment	
Search fees will be additional agreemer	provided by the Agency Services office servicing your state. An t may be required.

The Add Document(s) screen allows the user to attach documents before submitting the request.

- 6. Use the available button to attach your document(s).
 - **Browse:** Browse to find documents to submit
 - Attachments: Attach documents from the ProForm order
 - **Documents:** Not applicable to AgentNet transactions at this time

AgentNet - Searches a	ind Commitment	s - CDF23-00789-NJ	×
Add Document(s)		S.	First American Title [™]
Documents			
Name	Status	Size	Browse
			Attachment
			Documents
			Rename
			Delete
There is a maximum	file size of 12MB.		
		Back	Next Cancel

Once a document(s) is attached, users can,

• **Rename**: Rename the document(s)

NOTE: If a document name is changed it does not write back to the Order.

• **Delete:** Delete document(s)



7. Click Next

A note can be transmitted to AgentNet utilizing the Add Note(s) screen.

8. Click the **New** button to enter a Note

If a note was entered incorrectly, the **Remove** button deletes the note.

- Check the Add to ProForm Notes check box to write any notes entered back to the ProForm Order in the Notes section.
- 10. Click Submit

	First American Tit
Notes	Show ProForm No
Status Text	Send New
Pending This is a New Order.	
Note Text:	Add to ProForm N
	^
This is a New Order.	

11. Click the Close button once prompted that the order has been successfully submitted

The **360 queue** shows the Underwriter Request as **In Progress** until the status changes to **Ready**.

Queue										ф Х
🛇 Next Step 🥥 🔄 Views: Active Order 🚽 🛃 🔂 🔂 Filter: All Providers 🔹 🛫 🏭 💭										
	Provider	Service	Status	Linked Order	Linked Profile	Created By	Created On	Completed On	Description	Transaction Number
	FATIC	Searches and Commitments	In Progress	CDF23-00789-NJ	Default\Produc	lauren denoia	7/31/2023 4:		110033405 C	410060-20-230731-244370

Cancelling a Title Search or Commitment

Contact AgentNet at <u>agencysupport@firstam.com</u> to cancel a Searches and Commitments order from First American.